Please return completed form to: Florida Department of Education Office of Funding and Financial Reporting 325 W. Gaines St., Room 824 Tallahassee, Florida 32399-0400		epartment of Education Funding and Financial Reporting aines St., Room 824	FLORIDA DEPARTMENT OF EDUCATION OFFICE OF FUNDING AND FINANCIAL REPORT FORM ESE 374 SCHEDULE OF MATURITIES OF INDEBTEDNE (Instructions Enclosed)				REPORTING DISTRICT:
1.	GEN	ERAL INFORMATION:				(D)	PRINCIPAL:
	(A)	ORIGINAL ISSUE:					DATE OF ANNUAL PAYMENT:
		ORIGINAL ISSUE DATE:			-		ARE BONDS CALLABLE?
		PAR AMOUNT:	-				CALLABLE FEATURE EFFECTIVE DATE:
		ISSUANCE COSTS:					
		PREMIUM (DISCOUNT):			_	(E)	INTEREST:
		NET PROCEEDS OF BOND SALE:					SEMIANNUAL PAYMENTS DUE AND
		ACCRUED INTEREST:	-				PRESENT RATE:
							RATE OF% BEGINS
	(B)	REFUNDING:					RATE OF% BEGINS
		REFUNDING DATE:					RATE OF% BEGINS
		PAR AMOUNT:					AVERAGE RATE:
		ISSUANCE COSTS:					
		PREMIUM (DISCOUNT):			2.	FUN	D
		PMTS TO BOND ESCROW AGENT	:			(A)	SBE/COBI:
		CASH RECEIVED (PAID):				(B)	SPECIAL ACT:
		ACCRUED INTEREST:				(C)	DISTRICT BOND:
		ISSUE(S) REFUNDED:				(D)	MOTOR VEHICLE:
		AMOUNT REFUNDED:				(E)	COPS:
		GAIN/(LOSS) ON REFUNDING:				(F)	ARRA:
					3.	PAY	ING AGENT:
	(C)	PAR VALUE OF BONDS:	\$	1,000	4.	DEF	AULTS: IF THERE IS ANY DEFAULT IN PRINCIPAL OR INTEREST,
		(Check "X" Appropriate Box)	\$	500		EXPI	LAIN:
		Specify Other Amount					

5.	SCHEDULI	E OF MATURITIES:	FUND:			
			PRINCIPAL	NOT YET DUE	INTEREST PAYABLE IN FUTURE YEARS	
	YEAR	BOND NUMBER	ANNUAL PAYMENTS	OUTSTANDING JUNE 30	ANNUAL PAYMENTS	OUTSTANDING JUNE 30
			• •			
	TOTAL					

CERTIFIED TRUE AND CORRECT:

Signature of District Superintendent

r

Please return completed from to: Florida Department of Education Office of Funding and Tinancial Repo 525 W. Gaines SL, Room \$24 Tallahassee, Florida 32399-0400	Hing OFFICE OF FUNDING	RTMENT OF EDUCATION 3 AND FINANCIAL REPORTING DISTRICT: RM ESE 374 IRURITIES OF INDEBTEDNESS DATE: uctions Enclosed)
 GENERAL INFORMATION (A) ORIGINAL ISSUE: ORIGINAL ISSUE DA PAR AMOUNT: ISSUANCE COSTS: PREMIUM (DISCOUN NET PROCEEDS OF B ACCRUED INTEREST (B) REFUNDING: REFUNDING DATE: PAR AMOUNT: ISSUANCE COSTS: PREMIUM (DISCOUN PMTS TO BOND ESCF CASH RECEIVED (PAI ACCRUED INTEREST: ISSUE(S) REFUNDED: AMOUNT REFUNDED GAIN/(LOSS) ON REFU (C) PAR VALUE OF BON (Check "X" Appropriate Specify Other Amount 	DE:	 (D) PRINCIPAL: DATE OF ANNUAL PAYMENT: ARE BONDS CALLABLE? CALLABLE FEATURE EFFECTIVE DATE: CALLABLE FEATURE EFFECTIVE DATE: (E) INTEREST: SEMIÄNNUAL PAYMENTS DUEAND
5. SCHEDULE OF MATURITIES YEAR BOND NUME	PRINCIPAL NOT Y	TET DUE INTEREST PAYABLE IN FUTURE YEARS JTSTANDING JUNE 30 ANNUAL PAYMENTS OUTSTANDING JUNE
יוס) הכור איזע לוכב ער מענייו רייהר דעות יוסר איזע אריבר ושפער ער גריי געור - איזע גערר ער מענייותן		
Cetalysees a Participation	take froot hands, soner 200 hr a	ESCHEDULE OF MULTURITIES. Ine Multi Metter Stellula Stellular (10) States of the Neth Issue ALC, an "Stellular Metter 2003 B" (2003). Stellular Metter Stellular (2003). Ste
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CERTIFIED TRUE AND CORRECT:

Signature of District Superintendent

Date of Signature

RULE 6A-1.0071 FORM ESE 374 EFFECTIVE 2/1/2012

SCHEDULE OF MATURITIES OF INDEBTEDNESS

INSTRUCTIONS

This schedule is used when bonds are sold during the fiscal year. A schedule should be completed for each district bond whether it is an original bond issue or a refunding issue. The schedule should be completed at the time of the bond sale and forwarded to the following office:

Florida Department of Education Office of Funding and Financial Reporting 325 West Gaines Street, Room 824 Tallahassee, Florida 32399-0400

INSTRUCTIONS:

1.(A) ORIGINAL ISSUE.

Enter the following for each original issue: issue date, par amount, issue costs, premium or discount, net proceeds, and accrued interest. The par amount should be the face value of the bond and should not be adjusted for any costs, premiums, or discounts. The issue costs are those normally associated with a bond issue, such as underwriter fees and administrative costs. The net proceeds should not include the accrued interest received. Accrued interest is not a revenue or an other financing source for fund accounting and should be recorded as a liability in the fund financial statements.

1.(B) REFUNDING.

Enter the following for each refunding of bonds: refunding date, par amount, issue costs, premium or discount, amount paid to bond refunding escrow agent, net proceeds or additional funding paid, accrued interest, original issue refunded, amount refunded, and gain or loss on refunding. The par amount should be the face value of the refunding and should not be adjusted for any costs, premiums, or discounts. The issue costs are those normally associated with a bond issue, such as underwriter fees and administrative costs. The amount paid to the escrow agent is the cash outlay for the refunding. The original issue refunded is the name of the issue and may be abbreviated like "Series 2001" or "Series 2002A." The amount refunded is usually the callable portion of the original issue and is often not the same as the par amount of the refunding. This is the amount of liability that is relieved from the refunding and is used in the government-wide conversion from the fund financial statements. The gain or loss on refunding is usually the difference between the amount paid to the escrow agent and the liability relieved. Again, this is only used in the government-wide conversion from fund financial statements. Refunding does not always result in relieving the debt of an entire original bond issue, so there may be instances where the notes to the financial statements may still have to list the non-refunded/non-callable portion of the original issue.

2. FUND.

Enter which funds are to be used in recording each issue. Original issues may be split between both capital projects and debt service funds. For instance, an amount covering the costs of issuance may be reported as other financing sources in a debt service fund with the remaining par value recorded as capital projects other financing sources. Since refundings relate to existing debt and are not a source of capital funding, transactions are typically recorded in a debt service fund.

5. SCHEDULE OF MATURITIES.

The fund name should be the full name of the bond issue such as "State School Bonds, Series 2007A" or "Certificates of Participation, Series 2008B" or "District General Obligation Bonds, Series 2008."

Payments listed for principal and interest during each fiscal year should agree with the amounts for the fiscal year in which these payments will be budgeted and expended in the district's accounting records.

Totals at the bottom of this schedule under the columns headed "OUTSTANDING JUNE 30" should be entered manually.