## Section I Notice of Development of Proposed Rules and Negotiated Rulemaking

### DEPARTMENT OF HEALTH

### **Board of Nursing**

RULE NO.:RULE TITLE:64B9-15.005Standards for Certified Nursing Assistant<br/>Training Programs

PURPOSE AND EFFECT: The Board proposes the rule development to perform a comprehensive review of the rule to determine if there are any needed changes to the standards outlined in the rule for certified nursing assistant training programs.

SUBJECT AREA TO BE ADDRESSED: The standards for certified nursing assistant training programs.

RULEMAKING AUTHORITY: 464.202, 464.203 FS.

LAW IMPLEMENTED: 464.203 FS.

IF REQUESTED IN WRITING AND NOT DEEMED UNNECESSARY BY THE AGENCY HEAD, A RULE DEVELOPMENT WORKSHOP WILL BE NOTICED IN THE NEXT AVAILABLE FLORIDA ADMINISTRATIVE REGISTER.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE DEVELOPMENT AND A COPY OF THE PRELIMINARY DRAFT, IF AVAILABLE, IS: Joe R. Baker, Jr., Executive Director, Board of Nursing, 4052 Bald Cypress Way, Bin #C02, Tallahassee, Florida 32399; MQA.Nursing@flhealth.gov.

THE PRELIMINARY TEXT OF THE PROPOSED RULE DEVELOPMENT IS AVAILABLE AT NO CHARGE FROM THE CONTACT PERSON LISTED ABOVE.

### DEPARTMENT OF HEALTH

### **Board of Nursing**

RULE NO.: RULE TITLE:

64B9-16.003 Competency and Knowledge Requirements Necessary to Qualify the LPN to Supervise in Nursing Home Facilities

PURPOSE AND EFFECT: The Board proposes rule development for the purpose of performing a comprehensive review for needed updates or deletions and to determine any necessary changes for implementing Chapter 2023-250, Laws of Florida.

SUBJECT AREA TO BE ADDRESSED: Updating the rule and updating the rule for the purpose of implementing Chapter 2023-250, Laws of Florida (2023) (Senate Bill 558).

RULEMAKING AUTHORITY: 400.23(3)(c) FS.

LAW IMPLEMENTED: 400.23(3)(c) FS.

IF REQUESTED IN WRITING AND NOT DEEMED UNNECESSARY BY THE AGENCY HEAD, A RULE

DEVELOPMENT WORKSHOP WILL BE NOTICED IN THE NEXT AVAILABLE FLORIDA ADMINISTRATIVE REGISTER.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE DEVELOPMENT AND A COPY OF THE PRELIMINARY DRAFT, IF AVAILABLE, IS: Joe R. Baker, Jr., Executive Director, Board of Nursing, 4052 Bald Cypress Way, Bin #C02, Tallahassee, Florida 32399; MQA.Nursing@flhealth.gov

THE PRELIMINARY TEXT OF THE PROPOSED RULE DEVELOPMENT IS AVAILABLE AT NO CHARGE FROM THE CONTACT PERSON LISTED ABOVE.

# FISH AND WILDLIFE CONSERVATION COMMISSION

### **Marine Fisheries**

RULE NOS.:	RULE TITLES:
68B-14.0038	Recreational Snapper Seasons
68B-14.0039	Recreational Grouper and Tilefish Seasons
68B-14.0042	Recreational Hogfish Season

PURPOSE AND EFFECT: The purpose and effect of this rule development notice is to address possible rule amendments to clarify harvest restrictions during the closed season for Atlantic blueline tilefish, Atlantic hogfish and Gulf red snapper. These rule amendments will help with compliance without impact access or current recreational harvest for these species.

SUBJECT AREA TO BE ADDRESSED: Subject areas to be addressed in the rule development notice may include prohibiting recreational possession during the closed season for Atlantic blueline tilefish, Atlantic hogfish, and Gulf red snapper, except as provided elsewhere in rule.

RULEMAKING AUTHORITY: Art. IV, Sec. 9, Florida Constitution.

LAW IMPLEMENTED: Art. IV, Sec. 9, Florida Constitution. IF REQUESTED IN WRITING AND NOT DEEMED UNNECESSARY BY THE AGENCY HEAD, A RULE DEVELOPMENT WORKSHOP WILL BE NOTICED IN THE NEXT AVAILABLE FLORIDA ADMINISTRATIVE REGISTER.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE DEVELOPMENT AND A COPY OF THE PRELIMINARY DRAFT, IF AVAILABLE, IS: Jessica McCawley, Director, Division of Marine Fisheries Management, 620 S. Meridian St., Tallahassee, Florida 32399, and (850)487-0554.

THE PRELIMINARY TEXT OF THE PROPOSED RULE DEVELOPMENT IS AVAILABLE AT NO CHARGE FROM THE CONTACT PERSON LISTED ABOVE.

## Section II Proposed Rules

### PUBLIC SERVICE COMMISSION

SELECT A TYP	E: Amendment
RULE NO.:	RULE TITLE:
25-6.0131	Regulatory Assessment Fees; Investor-
	owned Electric Companies, Municipal
	Electric Utilities, Rural Electric
	Cooperatives.

PURPOSE AND EFFECT: To update regulatory assessment fee rates to accurately reflect the cost of regulation.

Docket No. 20230115-EU

SUMMARY: The rule amendments update the regulatory assessment fee rate for electric utilities to accurately reflect the cost of regulation. The rate for investor-owned electric companies will change from 0.00072 to 0.000848, and the rate for municipal electric utilities and rural electric cooperatives will change from 0.00015625 to 0.00009905. Other amendments update the rule language for clarity and consistency. The rule will become effective on April 1, 2024.

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

A SERC has not been prepared by the Agency. No SERC is required pursuant to the exemption in Section 120.80(13)(g)2., F.S., as amended by Section 51, Chapter 2023-240, Laws of Florida.

The agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: Ratification is not required pursuant to the exemption in Section 120.80(13)(g)2., F.S., as amended by Section 51, Chapter 2023-240, Laws of Florida.

RULEMAKING AUTHORITY: 350.127(2), 366.05, F.S.

LAW IMPLEMENTED: 350.113, 366.14, F.S.

IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR

THE PERSON TO BE CONTACTED REGARDING THE<br/>PROPOSEDRULEIS:JonRubottom,jrubotto@psc.state.fl.us,Office of General Counsel, 2540ShumardOakBoulevard, Tallahassee,FL32399-0850,(850)413-6199.

### THE FULL TEXT OF THE PROPOSED RULE IS:

25-6.0131 Regulatory Assessment Fees; Investor-owned Electric Companies, Municipal Electric Utilities, Rural Electric Cooperatives. (1) As applicable and as provided in Section 350.113, F.S., and Section 366.14, F.S., each company, utility, or cooperative shall remit to the Commission a fee based upon its gross operating revenue. This fee shall be referred to as a regulatory assessment fee. Regardless of the gross operating revenue of a company, <u>utility, or cooperative</u>, a minimum annual regulatory assessment fee of \$25 shall be imposed.

(a) Each investor-owned electric company shall pay a regulatory assessment fee in the amount of <u>0.000848</u>.00072 of <u>its</u> gross operating revenues derived from intrastate business, excluding sales for resale between <u>investor-owned electric</u> <u>companies</u> <del>public utilities</del>, municipal electric utilities, and rural electric cooperatives or any combination thereof.

(b) Each municipal electric utility and rural electric cooperative shall pay a regulatory assessment fee in the amount of <u>0.00009905</u> 0.00015625 of its gross operating revenues derived from intrastate business, excluding sales for resale between <u>investor-owned electric companies</u> public utilities, municipal electric utilities, and rural <u>electric</u> cooperatives or any combination thereof.

(2) through (3) No change.

(4) Commission Form PSC/ECO PSC/AFD 68 (01/24) (01/99), entitled "Investor-Owned Electric Utility Regulatory Assessment Fee Return,"; is available at [new hyperlink] http://www.flrules.org/Gateway/reference.asp?No=Ref\_02610; Commission Form PSC/ECO PSC/AFD 69 (01/24) (07/96), entitled "Municipal Electric Utility Regulatory Assessment Fee Return." is available at Inew hvperlink] http://www.flrules.org/Gateway/reference.asp?No=Ref 02611; and Commission Form PSC/ECO PSC/AFD 70 (01/24) (07/96), entitled "Rural Electric Cooperative Regulatory Assessment Fee Return," is available at [new hyperlink] http://www.flrules.org/Gateway/reference.asp?No=Ref-02612. These forms are incorporated into this rule by reference and may be also be obtained from the Commission's Division of Administrative and Information Technology Services. The failure of a company, utility, or cooperative to receive a return form shall not excuse the company, utility, or cooperative from its obligation to timely remit the regulatory assessment fees.

(5) through (6) No change.

(7) A company<u>, utility, or cooperative</u> may request either a 15-day or a 30-day extension of its due date for payment of regulatory assessment fees or for filing its return form by submitting to the Division of Administrative and Information Technology Services Commission Form PSC/AIT 124 (12/11), entitled "Regulatory Assessment Fee Extension Request," which is incorporated into this rule by reference and is available at: http://www.flrules.org/Gateway/reference.asp?No=Ref-02620. This form may also be obtained from the Commission's Division of Administrative and Information Technology Services.

(a) The request for extension must be received by the Division of Administrative and Information Technology Services at least two weeks before the due date.

(b) The request for extension will not be granted if the <u>company</u>, utility, <u>or cooperative</u> has any unpaid regulatory assessment fees, penalties, or interest due from a prior period.

(c) Where a company, utility, or cooperative receives an extension of its due date pursuant to this rule, the entity shall remit a charge as set out in Section 350.113(5), F.S., in addition to the regulatory assessment fee.

(8) The delinquency of any amount due to the Commission from the company, utility, or cooperative pursuant to the provisions of Section 350.113, F.S., and this rule, begins with the first calendar day after any date established as the due date either by operation of this rule or by an extension pursuant to this rule.

(a) A penalty, as set out in Section 350.113(<u>4</u>), F.S., shall apply to any such delinquent amounts.

(b) Interest at the rate of 12 percent per annum shall apply to any such delinquent amounts.

PROPOSED EFFECTIVE DATE: April 1, 2024

Rulemaking Authority 350.127(2), 366.05 FS. Law Implemented 350.113, 366.14 FS. History–New 5-18-83, Amended 2-9-84, Formerly 25-6.131, Amended 6-18-86, 10-16-86, 3-7-89, 2-19-92, 7-7-96, 1-1-99, 5-7-13.

NAME OF PERSON ORIGINATING PROPOSED RULE: Apryl Lynn, Deputy Executive Director, Administrative

NAME OF AGENCY HEAD WHO APPROVED THE

PROPOSED RULE: Florida Public Service Commission

DATE PROPOSED RULE APPROVED BY AGENCY HEAD: January 10, 2024

DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: Volume 49, Number 177, September 12, 2023.

### DEPARTMENT OF HEALTH

### **Board of Medicine**

RULE NO.: RULE TITLE:

64B8-4.025 Licensure Under Supervision

PURPOSE AND EFFECT: The Board proposes the rule amendment to specify that the supervisor shall be board-certified in the applicant's specialty area.

SUMMARY: To amend the rule text to specify that the supervisor shall be board-certified in the applicant's specialty area.

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

RULEMAKING AUTHORITY: 458.309 FS.

LAW IMPLEMENTED: 458.311, 458.313, 458.3145, 458.315, 458.317 FS.

IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE IS: Paul Vazquez, J.D., Executive Director, Board of Medicine/MQA, 4052 Bald Cypress Way, Bin #C03, Tallahassee, Florida 32399-3253, Paul.Vazquez@flhealth.gov

### THE FULL TEXT OF THE PROPOSED RULE IS:

64B8-4.025 Licensure Under Supervision.

Unless otherwise approved by the Board or its designee, or addressed by Board Order, the following are provisions applicable to Orders rendered by the Board when an applicant is certified for licensure but said licensure is restricted or conditioned in such a manner as to require a period of practice under supervision of another licensee approved by the Board.

- (1) No change.
- (2) Required Supervision.
- (a) through (f) No change

(g) The supervisor must be licensed under chapter 458, F.S., in good standing, in active status, without restriction or limitation on his or her license, must be qualified by training and experience, and must not have any conflicts of interest that would prohibit him or her from impartially performing his or her duties as a monitor. <u>The supervisor shall be board-certified</u> in the applicant's specialty area. Specific grounds for rejecting a proposed supervisor by the Board or its designee shall include but are not limited to the following:

1. through 4. No change.

(h) No change.

(3) through (7) No change.

(8) This rule shall be reviewed, and if necessary, repealed, modified, or renewed through the rulemaking process five years from the effective date.

Rulemaking Authority 458.309 FS. Law Implemented 458.311, 458.313, 458.3145, 458.315, 458.317 FS. History–New 9-21-93, Formerly 61F6-22.025, 59R-4.025, Amended 3-12-08, 7-1-13, 9-26-16, 5-7-18.

NAME OF PERSON ORIGINATING PROPOSED RULE: Rules/Legislative Committee, Board of Medicine NAME OF AGENCY HEAD WHO APPROVED THE PROPOSED RULE: Board of Medicine DATE PROPOSED RULE APPROVED BY AGENCY HEAD: December 1, 2023 DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: December 29, 2023

### DEPARTMENT OF HEALTH

### **Board of Nursing**

RULE NOS.: RULE TITLES:

64B9-14.001 Definitions

64B9-14.002Delegation of Tasks or Activities64B9-14.003Delegation of Tasks Prohibited

PURPOSE AND EFFECT: The Board proposes the rule amendments to update the rules due to legislation passed in 2023 (Ch. 2023-250. Laws of Fla.) and to increase clarity of the rules.

SUMMARY: Due to legislation passed in 2023, the rules will be updated.

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

The Agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: During discussion of the economic impact of this rule at its Board meeting, the Board, based upon the expertise and experience of its members, determined that a Statement of Estimated Regulatory Costs (SERC) was not necessary and that the rule will not require ratification by the Legislature. No person or interested party submitted additional information regarding the economic impact at that time.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

RULEMAKING AUTHORITY: 464.006 FS.

LAW IMPLEMENTED: 464.003(17), (18), (19), (20), 456.072(1)(p), 464.018(1)(h) FS.

IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE IS: Joe Baker, Jr., Executive Director,

Board of Nursing, 4052 Bald Cypress Way, Bin #C02, Tallahassee, Florida 32399; MQA.Nursing@flhealth.gov.

### THE FULL TEXT OF THE PROPOSED RULE IS:

64B9-14.001 Definitions.

As used in this chapter, the following mean:

(1) "Unlicensed assistive personnel" (UAP) are persons who do not hold licensure from the Division of Medical Quality Assurance of the Department of Health but who have been assigned to function in an assistive role to registered nurses or licensed practical nurses in the provision of patient care services through regular assignments or delegated tasks or activities and under the supervision of a nurse. <u>Unlicensed assistive personnel</u> do not include certified nursing assistants.

(2) "Home health aide" (<u>HHA</u>) means a person defined in Section 400.462(15), F.S., and trained or qualified under subsection 59A-38.001(8), F.A.C., effective 7-1-19, hereby incorporated by reference, and may be obtained from http://www.flrules.org/Gateway/reference.asp?No=Ref-12509.

(3) "Assignments" are the normal daily functions of the <u>UAP or CNA UAP's</u> based on institutional or agency job duties which do not involve delegation of nursing functions or nursing judgment.

(4) No change.

(5) "Validation" is <u>the process of</u> ascertaining the competency including psychomotor skills of the UAP, and <u>verifying verification of</u> education or training of the <u>delegatee</u> UAP by the qualified individual delegating or supervising the task based on preestablished standards. Validation may be by direct verification of the delegator or assurance that the institution or agency has established and periodically reviews performance protocols, education or training for <u>the delegatee</u> UAP's.

(6) No change.

(7) "Delegator" is <u>a</u> the registered nurse or licensed practical nurse <u>who delegates</u> delegating authority to <u>a</u> <u>competent individual</u> the UAP.

(8) "<u>Delegatee</u> <del>Delegate</del>" is the <u>individual</u> <del>UAP</del> receiving the authority from the delegator. <u>For purposes of this rule, a</u> <u>delegatee may be a QMA, CNA, or HHA.</u>

(9) through (13) No change.

(14) <u>"Certified Nursing Assistant" (CNA) is an individual</u> <u>certified pursuant to Chapter 464, Part II, F.S.</u> <u>"Education"</u> <u>means a degree or certification of the UAP in a specific practice</u> <u>area or activity providing background and experience in</u> <u>theoretical or clinical aspects of that practice or activity.</u>

(15) <u>"Qualified Medication Aide" (QMA) is a certified</u> nursing assistant who meets the requirements in Sections 400.211(5) and 464.2035, F.S., and who has completed training and demonstrated competency to administer medications and perform associated tasks for residents of a nursing home facility. "Training" is the learning of tasks by the UAP through on the job experience or instruction by a nurse who has the education or experience to perform the task or activity to be delegated.

Rulemaking Authority <u>400.211(5)</u>, 464.006, <u>464.0156(3)</u> FS. Law Implemented <u>400.211(5)</u>, 464.003(17), (18), (19), (20), 456.072(1)(p), <u>464.0156(3)</u> FS. History–New 1-1-96, Amended 4-29-96, Formerly 59S-14.001, Amended 1-3-21, \_\_\_\_\_.

64B9-14.002 Delegation of Tasks or Activities.

In the delegation process, the delegator must use nursing judgment to consider the suitability of the task or activity to be delegated.

(1) No change.

(2) Factors to weigh in selecting and delegating to a specific <u>delegatee</u> <del>delegate</del> include:

(a) Normal assignments of the UAP or CNA.

(b) Validation or verification of the education and training of the <u>delegatee</u> <del>delegate</del>.

(3) The delegation process shall include communication to the <u>delegatee</u> UAP which identifies the task or activity, the expected or desired outcome, the limits of authority, the time frame for the delegation, the nature of the supervision required, verification of <u>delegatee's</u> <del>delegate's</del> understanding of assignment, verification of monitoring and supervision.

(4) Initial allocation of the task or activity to the <u>delegate</u> delegate, periodic inspection of the accomplishment of such task or activity, and total nursing care responsibility remains with the qualified nurse delegating the tasks or assuming responsibility for supervision.

Rulemaking Authority 464.006 FS. Law Implemented 464.003(17),(18), (19), (20), 464.018(1)(h) FS. History–New 1-1-96, Formerly 59S-14.002, Amended

64B9-14.003 Delegation of Tasks Prohibited.

The registered nurse or licensed practical nurse, under direction of the appropriate licensed professional as defined in Section 464.003(3)(b), F.S., shall not delegate:

(1) through (2) No change.

(3) Those activities for which the <u>QMA, CNA, or</u> UAP has not demonstrated competence.

Rulemaking Authority <u>400.211(5)</u>, 464.006, <u>464.0156</u> FS. Law Implemented <u>400.211(5)</u>, 464.003(17),(18), (19), (20), <u>464.0156</u>, 464.018(1)(h) FS. History–New 1-1-96, Amended 4-29-96, Formerly 59S-14.003, <u>Amended</u>.

NAME OF PERSON ORIGINATING PROPOSED RULE: Board of Nursing

NAME OF AGENCY HEAD WHO APPROVED THE PROPOSED RULE: Board of Nursing

DATE PROPOSED RULE APPROVED BY AGENCY HEAD: December 8, 2023 DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: November 2, 2023

### **DEPARTMENT OF HEALTH**

### **Board of Nursing**

RULE NO.: RULE TITLE: 64B9-14.0015 Delegated Tasks

PURPOSE AND EFFECT: The Board proposes the rule amendment to update the rule due to legislation passed in 2023 (Ch. 2023-250, Laws of Fla.) and to add clarification.

SUMMARY: Due to legislation passed in 2023, the rule will be updated.

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

The Agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: During discussion of the economic impact of this rule at its Board meeting, the Board, based upon the expertise and experience of its members, determined that a Statement of Estimated Regulatory Costs (SERC) was not necessary and that the rule will not require ratification by the Legislature. No person or interested party submitted additional information regarding the economic impact at that time.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

RULEMAKING AUTHORITY: 400.489, 464.2035(3), 464.0156(3) FS.

LAW IMPLEMENTED: 464.0156, 464.2035 FS.

IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE IS: Joe Baker, Jr., Executive Director, Board of Nursing, 4052 Bald Cypress Way, Bin #C02, Tallahassee, Florida 32399; MQA.Nursing@flhealth.gov.

THE FULL TEXT OF THE PROPOSED RULE IS:

64B9-14.0015 Delegated Tasks.

(1) A registered nurse may delegate tasks within the nurse's scope of practice to <u>a qualified medication aide (QMA)</u>, a certified nursing assistant (CNA), or home health aide (HHA), <u>hereafter "delegatee"</u>, who the registered nurse has determined is competent. Consideration of <del>a CNA's or HHA's</del> competence by the registered nurse and delegation of the task shall include:

(a) through (b) No change.

(c) Experience and skill of the delegatee CNA or HHA,

(d) Willingness of the <u>delegatee</u> CNA or HHA to perform the task,

(e) Training and demonstrated safe performance of the delegated task by the <u>delegatee</u> CNA or HHA,

(f) Consent of the patient, the patient's guardian, or designated health care surrogate to accept performance of the task by a <u>delegatee CNA or HHA</u>.

(2) A registered nurse may delegate administration of medications by a CNA or HHA that meets the requirements of Sections 464.2035, and 400.489, F.S., to a patient of a home health agency, or may delegate administration of medications to a resident of a nursing home facility by a CNA who is designated as a QMA pursuant to Sections 400.211(5) and 464.2035, F.S.

(3) Each registered nurse assigned to a patient must document her or his supervision and approval for the CNA or HHA to perform the delegated nursing task. A registered nurse may rescind a delegated task at any time. <u>In addition to supervision by a registered nurse, a QMA may be supervised by a licensed practical nurse.</u>

Rulemaking Authority <u>400.211(5)</u>, 400.489, 464.2035(3), 464.0156(3) FS. Law Implemented <u>400.211(5)</u>, 464.0156 FS, 464.2035 FS. History–New 4-29-21, <u>Amended</u>.

NAME OF PERSON ORIGINATING PROPOSED RULE: Board of Nursing

NAME OF AGENCY HEAD WHO APPROVED THE PROPOSED RULE: Board of Nursing

DATE PROPOSED RULE APPROVED BY AGENCY HEAD: December 8, 2023

DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: September 27, 2023

### DEPARTMENT OF HEALTH

### **Board of Nursing**

RULE NOS.:	RULE TITLES:
64B9-15.001	Definitions
64B9-15.002	Certified Nursing Assistant Authorized
	Duties.
64B9-15.0025	CNA Medication Administration
64B9-15.0026	Medication Administration Outside the
	Scope of Practice of a CNA

PURPOSE AND EFFECT: The Board proposes the rule amendments for the purpose of implementing Chapter 2023-250, Laws of Florida (2023) (Senate Bill 558).

SUMMARY: The rules will be amended to implement Chapter 2023-250, Laws of Florida (2023).

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

The Agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: During discussion of the economic impact of this rule at its Board meeting, the Board, based upon the expertise and experience of its members, determined that a Statement of Estimated Regulatory Costs (SERC) was not necessary and that the rule will not require ratification by the Legislature. No person or interested party submitted additional information regarding the economic impact at that time.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

RULEMAKING AUTHORITY: 464.202, 464.203, 464.2035(3) FS.

LAW IMPLEMENTED: 464.0156, 464.202, 464.203, 464.2035, 464.2085 FS.

IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE IS: Joe Baker, Jr., Executive Director, Board of Nursing, 4052 Bald Cypress Way, Bin #C02, Tallahassee, Florida 32399; MQA.Nursing@flhealth.gov.

THE FULL TEXT OF THE PROPOSED RULE IS:

64B9-15.001 Definitions.

(1) No change.

(2) "Nursing home <u>facility</u>" means a long-term care facility or a nursing home facility as defined in Chapter 400, Part II, F.S.

(3) "Professional nursing" means nursing functions performed by an individual licensed as a registered nurse or advanced <u>practice</u> registered nurse <u>practitioner</u>.

(4) through (5) No change.

(6) "General Supervision" means a registered nurse or a licensed practical nurse currently licensed under Chapter 464, F.S., to the extent allowed under Section 400.23(3), F.S., authorizing procedures being carried out by a certified nursing assistant but who need not be present when such procedures are performed. The certified nursing assistant must be able to contact the registered nurse or licensed practical nurse acting in accordance with Section 400.23(3), F.S., when needed for consultation and advice either in person or by communication devices. This definition is not applicable to a certified nursing assistant providing services in accordance with Section 400.506(10)(b) and (c), F.S., or Part III of Chapter 400, F.S.; or, to a certified nursing assistant who is providing services as a qualified medication aide in accordance with Sections 400.211(5) and 464.2035, F.S.

(7) "Direct Supervision" means the <u>nurse supervisor or</u> program instructor is on the premises but not necessarily immediately physically present where the tasks and activities are being performed by the certified nursing assistant and the <u>nurse supervisor or</u> physical presence within the patient care unit of a healthcare facility or physical presence within a healthcare agency of a program instructor who assumes responsibility for the practice of the certified nursing assistant.

(8) "Qualified medication aide" is a certified nursing assistant who meets the requirements in Sections 400.211(5) and 464.2035, F.S., and who has completed training and demonstrated competency to administer medications and perform associated tasks for residents of a nursing home facility.

 Rulemaking
 Authority
 400.211(5),
 464.202,
 464.203
 FS.
 Law

 Implemented
 400.211(5),
 464.203,
 464.2085
 FS.
 History–New 8-31 

 03,
 Amended
 9-21-06,

64B9-15.002 Certified Nursing Assistant Authorized Duties.

(1) A certified nursing assistant shall provide care and assist residents with the following tasks related to the activities of daily living <del>only</del> under the general supervision of a registered nurse or licensed practical nurse:

(a) through (n) No change.

(o) Medication administration:

<u>1. A</u> <u>c</u><del>C</del>ertified nursing assistants that meets the training requirements of Section 464.2035(1), F.S., may be delegated

medication administration to patients of a home health agency by a licensed registered nurse.

2. A certified nursing assistant who meets the requirements of Sections 464.2035(1) and 400.211(5), F.S. and is designated as a qualified medication aide, may be delegated the administration of medication and associated tasks to residents of a nursing home facility by a licensed registered nurse; however direct supervision by a nurse is required when providing these services.

(p) Tasks prior to medication administration to a patient of a home health agency by a certified nursing assistant that meets the training requirements of Section 464.2035(1), F.S., <u>or to a</u> <u>resident of a nursing home facility by a qualified medication</u> <u>aide</u>, who has been delegated such tasks by a licensed registered nurse:

1. through 5. No change.

6. Contacting a registered nurse with any questions or concerns regarding ordered medications or administration. <u>A</u> qualified medication aide may also contact a licensed practical nurse with any questions or concerns regarding ordered medications or administration.

(q) Tasks at the time of medication administration to a patient of a home health agency by a certified nursing assistant that meets the training requirements of Section 464.2035(1), F.S., or to a resident of a nursing home facility by a qualified medication aide, who has been delegated such tasks by a licensed registered nurse:

1. through 3. No change.

(r) Tasks following medication administration to a patient of a home health agency by a certified nursing assistant that meets the training requirements of Section 464.2035(1), F.S., <u>or</u> to a resident of a nursing home facility by a qualified <u>medication aide</u>, who has been delegated such tasks by a licensed registered nurse:

1. through 5. No change.

(s) Tasks associated with out of date or discontinued medication <u>delegated</u> <del>deligated</del> to <u>a</u> certified nursing assistants for a patient of a home health agency <u>or delegated to a qualified</u> <u>medication aide for a resident of a nursing home facility</u>:

1. through 2. No change.

3. Returning expired or discontinued prescription medications to the home health agency for disposal or destruction per the agency's medication policy and procedure protocol or for the qualified medication aide, following nursing home facility policies and procedures with regard to pharmacy requirements for expired or discontinued prescription medications.

4. Disposing of non-prescription, over the counter medication per the agency's medication policy and procedure protocol, or for the qualified medication aide, following nursing home facility policies and procedures.

5. No change.

(t) No change.

(2) through (5) No change.

Rulemaking Authority <u>400.211(5)</u>, 464.202, 464.203 FS. Law Implemented <u>400.211(5)</u>, 464.202, 464.203, 464.2085 FS. History-New 9-21-06, Amended 9-11-14, 7-15-21,

### 64B9-15.0025 CNA Medication Administration.

(1) With the exception of those aspects of medication administration deemed outside the scope of practice of the certified nursing assistant by Rule 64B9-15.0026, F.A.C., and subject to the approval of the home health agency with whom the certified nursing assistant is employed or the approval of the nursing home facility with whom the certified nursing assistant is employed as a qualified medication aide, any certified nursing assistant who meets the requirements of this rule is authorized to administer medications to a patient of a home health agency or to a resident of a nursing home facility, respectively, as delegated by a registered nurse and as further described in this rule.

(2) through (3) renumbered and (1) through (2) No change.

(3)(4) For a certified nursing assistant to be eligible to administer medications to a patient of a home health agency, <u>u</u>Upon completion of the initial six-hour training course, the certified nursing assistant shall be assessed on both theoretical knowledge and practice, as well as clinical practice and competence. The clinical practice assessment must be witnessed by a registered nurse who shall validate the competency regarding the certified nursing assistant's ability to safely administer medications.

(4) For a certified nursing assistant to be designated as a qualified medication aide and eligible to administer medications and perform associated tasks to a resident of a nursing home facility, the following is required:

(a) Holding a clear and active certification as a nursing assistant from the state for a minimum of 1 year immediately preceding delegation by a registered nurse;

(b) Completion of the initial six-hour training course in subsection 64B9-15.0025(2), F.A.C., with the substitution of training in nursing home facility policies and procedures for the training in home health care agency policies and procedures in paragraph (2)(f);

(c) Completion of an additional 34-hour training course curriculum which shall include:

<u>1. An overview of the laws and regulations governing</u> medication administration in nursing home facilities.

2. Infection control practices related to medication administration including application of principles to prevent spread of infection, hand hygiene, standard precautions and use of personal protective equipment, transmission-based precautions, bloodborne pathogens and diseases, multi-drug resistant organisms, and antibiotic stewardship.

<u>3. Anatomy and physiology in relation to health and disease with commonly prescribed medications.</u>

4. Additional information on safe administration of oral, transdermal, opthalmic, otic, inhaled, and topical prescription and over-the-counter medications including terminology and abbreviations, measurement and dosage preparations, and the rights of medication administration.

5. Additional information on documentation and the legal aspects of record keeping.

6. Controlled substances.

7. Oxygen administration, continuous positive airway pressure tasks, blood glucose monitoring, and insulin administration.

(d) Upon completion of the initial six-hour training course and the additional 34-hour training course, which may be combined into a single 40-hour course, the certified nursing assistant shall be assessed on both theoretical knowledge and practice, as well as clinical practice and competence. The clinical practice assessment must be witnessed by a registered nurse who shall validate the competency regarding the certified nursing assistant's ability to safely administer medications and complete associated tasks. Upon validation, the certified nursing assistant may be designated as a qualified medication aide.

(e) Medication administration and performance of associated tasks may only be performed by a qualified medication aide under the direct supervision of a licensed registered nurse or a licensed practical nurse. The licensed practical nurse must be qualified to supervise in accordance with Rule Chapter 64B9-16, F.A.C.

(5) Education Providers: The initial six-hour certified nursing assistant medication administration training courses in subsection 64B9-15.0025(2) and (4), F.A.C., must be sponsored by a provider of continuing education courses approved by the Board pursuant to Rule 64B9-5.005, F.A.C. To be qualified to teach any such course, the instructor must be a currently licensed registered nurse in good standing in this state, have at least one year of experience teaching adults, and at least one year of professional nursing experience, including one year home health care or one year nursing home facility experience, as appropriate, and the supervision of certified nursing assistants. The provider will be responsible for issuing a certificate verifying completion of the requisite number of hours and course content. In addition, all of the training under subsection 64B9-15.0025(2) and (4), F.A.C., must be through in-person instruction.

(6) Nontraditional Education. Continuing education providers may <u>utilize</u> select nontraditional education alternatives for <u>teaching the</u> acquisition of theoretical content in

subsections 64B9-15.0025 (3) and (8), F.A.C. <u>Nontraditional</u> education <u>Such</u> alternatives include:

(a) through (c) No change.

(7) Clinical Competence. The courses must be followed by supervised clinical practice in medication administration as needed to demonstrate clinical competence. Initial and annual v-verification of clinical competence shall be the responsibility of each institution employing a certified nursing assistant based on institutional protocol. Such verification shall be given through a signed statement of a Florida licensed registered nurse with knowledge of the certified nursing assistant's competence. Annual validation of clinical competency must be completed on or before the anniversary date of the initial validation.

(8) No change.

Rulemaking Authority <u>400.211(5)</u>, 464.2035(3) FS. Law Implemented <u>400.211(5)</u>, 464.0156, 464.2035 FS. History–New 7-15-21, <u>Amended</u>

64B9-15.0026 Medication Administration Outside the Scope of Practice of a CNA.

(1) Aspects of medication administration tasks <u>which have</u> <u>been delegated by a licensed registered nurse and are</u> associated with medication administration to a patient of a home health agency by a certified nursing assistant <u>or to a resident of a</u> <u>nursing home facility by a certified nursing assistant who is</u> <u>providing services as a qualified medication aide</u>, who has been delegated such a task by a licensed registered nurse which are outside the scope of practice of the certified nursing assistant and which shall not be performed by the certified nursing assistant include the following:

(a) No change.

(b) Administration by subcutaneous, intramuscular, or intravenous injection <u>except for an insulin syringe prefilled</u> with the proper dosage by a pharmacist or an insulin pen prefilled by the manufacturer;

(c) through (e) No change.

(2) Although this rule limits the scope of practice of certified nursing assistants who meet the requirements of Rule 64B9-15.0025, F.A.C., authorized to administer medications to a patient of a home health agency <u>or resident of a nursing home facility</u> as delegated by a registered nurse, it is appropriate for certified nursing assistants who are not authorized to administer medications to care for patients receiving such medications. Rulemaking Authority <u>400.211(5)</u>, 464.2035(3), FS. Law

Implemented <u>400.211(5)</u>, 464.0156, FS., 464.2035. History–New 7-15-21, <u>Amended</u>.

NAME OF PERSON ORIGINATING PROPOSED RULE: Board of Nursing

NAME OF AGENCY HEAD WHO APPROVED THE PROPOSED RULE: Board of Nursing

DATE PROPOSED RULE APPROVED BY AGENCY HEAD: December 08, 2023 DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: September 27, 2023

### **DEPARTMENT OF HEALTH**

### **Board of Nursing**

RULE NOS.:	RULE TITLES:
64B9-16.001	Definitions
64B9-16.002	Supervision by Licensed Practical Nurses in
	Nursing Home Facilities
64P0 16 004	Delegation of Tasks Prohibited

64B9-16.004 Delegation of Tasks Prohibited

PURPOSE AND EFFECT: The Board proposes the rule amendments for the purpose of implementing Chapter 2023-250, Laws of Florida (2023) (Senate Bill 558) and to update, clarify and remove unnecessary provisions.

SUMMARY: The rule amendment will implement Chapter 2023-250, Laws of Florida.

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

The Agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: During discussion of the economic impact of this rule at its Board meeting, the Board, based upon the expertise and experience of its members, determined that a Statement of Estimated Regulatory Costs (SERC) was not necessary and that the rule will not require ratification by the Legislature. No person or interested party submitted additional information regarding the economic impact at that time.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

RULEMAKING AUTHORITY: 400.23(3)(c) FS.

LAW IMPLEMENTED: 400.23(3)(c) FS.

IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE IS: Joe Baker, Jr., Executive Director, Board of Nursing, 4052 Bald Cypress Way, Bin #C02, Tallahassee, Florida 32399; MQA.Nursing@flhealth.gov.

### THE FULL TEXT OF THE PROPOSED RULE IS:

64B9-16.001 Definitions.

As used in this chapter, the following mean:

(1) through (2) No change.

(3) Nursing services are acts that require knowledge and skill based on biological, social, behavioral, and nursing science. Only specified nursing acts can be performed by CNAs and UPs. RNs and LPNs can perform nursing acts as stated in Section 464.003, F.S.

(3)(4) "Supervision" is the provision of guidance and periodic inspection by the nurse for the accomplishment of a nursing task or activity, provided the nurse is qualified and legally entitled to perform such a task or activity. Supervision may be provided by an LPN to another LPN, <u>QMA</u>, CNA, or unlicensed personnel.

(4) "Direct Supervision" means the supervisor is on the premises but not necessarily immediately physically present where the tasks and activities are being performed.

(5) "General supervision" means the registered nurse is not on the premises but accessible by two way communication, is able to respond to an inquiry when made, and is readily available for consultation.

(6) "Immediate supervision" means the supervisor is on the premises and is physically present where the tasks and activities are being performed.

(7) "Indirect supervision" means the registered nurse is not on the premises but is accessible by two way communication, is able to respond to an inquiry when made, and is readily available for consultation.

(8) through (10) renumbered as (5) through (7) No change.

(8) "Qualified medication aide" (QMA) is a certified nursing assistant who meets the requirements in Sections 400.211(5) and 464.2035, F.S., and who has completed training and demonstrated competency to administer medications and perform associated tasks for residents of a nursing home facility.

Rulemaking Authority  $400.23(3)(\underline{d})$  (e) FS. Law Implemented  $\underline{400.211(5)}$ ,  $400.23(3)(\underline{d})(\underline{c})$  FS. History–New 3-26-02, <u>Amended</u>.

64B9-16.002 Supervision by Licensed Practical Nurses in Nursing Home Facilities.

(1) through (3) No change.

(4) Tasks and activities shall be delegated by the LPN to the <u>OMA</u>, CNA, or UP based on the following:

(a) through (b) No change.

(c) The task/activity is of a routine, repetitive nature and shall not require the <u>QMA</u>, CNA, or UP to exercise nursing knowledge, judgment, or skill.

(d) The <u>QMA</u>, CNA, or UP can and will perform the task/activity with the degree of care and skill that would be expected of the nurse.

Rulemaking Authority 400.23(3)(<u>d)(e)</u> FS. Law Implemented <u>400.211(5)</u>, 400.23(3)(<u>d)(e)</u> FS. History–New 3-26-02, <u>Amended</u>.

### 64B9-16.004 Delegation of Tasks Prohibited.

The licensed practical nurse, under the direction of the appropriate licensed professional as defined in Section  $464.003(\underline{1849})$ , F.S. shall not delegate:

(1) No change.

(2) Those activities for which the <u>LPN, QMA, CNA</u>, licensed practical nurse, certified nursing assistant or UP has not demonstrated competence.

Rulemaking Authority 400.23(3)(c)(d) FS. Law Implemented 400.211(5), 400.23(3)(c)(d) FS. History–New 3-26-02, Amended.

NAME OF PERSON ORIGINATING PROPOSED RULE: Board of Nursing

NAME OF AGENCY HEAD WHO APPROVED THE PROPOSED RULE: Board of Nursing

DATE PROPOSED RULE APPROVED BY AGENCY HEAD: December 8, 2023

DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: September 27, 2023

### DEPARTMENT OF FINANCIAL SERVICES

Securities

RULL NOS	RULL IIILLS.
69W-600.001	Application for Registration as a Dealer
	(FINRA)
69W-600.0011	Effect of Law Enforcement Records on

Applications for Registration as Dealer,

Issuer/Dealer, Intermediary, or Investment Adviser Application for Registration as a Dealer 69W-600.0012 (Non-FINRA) 69W-600.0013 Application for Registration as an Issuer/Dealer 69W-600.0015 Canadian Dealer Notice-Filing 69W-600.0016 Application for Registration as an Investment Adviser (State Registered) 69W-600.0017 Notice-Filing for Federal Covered Advisers 69W-600.0019 Registration of Florida Intrastate Crowdfunding Intermediaries Application for Registration as Associated 69W-600.002 Person (FINRA Dealer) 69W-600.0022 Application for Registration as an Associated Person (Non-FINRA Dealer) 69W-600.0023 Application for Registration as an Associated Person (Issuer/Dealer) 69W-600.0024 Application for Registration as an Associated Person (Investment Adviser and Federal Covered Advisor) 69W-600.0033 Notice Filing of Branch Office (Issuer/Dealer) 69W-600.012 Rules of Conduct 69W-600.013 Prohibited Business Practices for Dealers and Their Associated Persons 69W-600.0131 Prohibited Business Practices for Investment Advisers and Their Associated Persons 69W-600.0132 Custody Requirements for Investment Advisers 69W-600.0133 Use of Senior - Specific Certifications and Professional Designations by Associated Persons and Investment Advisers 69W-600.014 Books and Records Requirements Net Capital and Financial Reporting 69W-600.0151 Requirements for Dealers and Issuer/Dealers 69W-600.0161 Net Capital and Financial Reporting Requirements for Investment Advisers

PURPOSE AND EFFECT: The purpose and effect is to conform the rules to Chapter 2023-205, Laws of Florida, to toll the time period for abandoning an application filed with the Office for registration as a Financial Industry Regulatory Authority ("FINRA") member dealer, to clarify how applicants for registration as associated persons of investment advisers or federal covered advisers may satisfy exam requirements, to clarify the requirements for written confirmations of transactions and to remove a redundant section concerning a dealer's net worth, to include a violation of Regulation Best Interest as a prohibited business practice and incorporate it within the books and records requirements, to define "supervised person" for purposes of custody requirements, to incorporate revised forms, to clarify that Rule 69W-600.0133, Florida Administrative Code, concerns "senior-specific professional designations, to correct typos, to specify how an

independent certified public accountant is to provide notice to the Office, and to use consistent terms.

SUMMARY: The rules are amended to conform the Rules to Chapter 2023-205, Laws of Florida, which amended chapter 517, Florida Statutes, to: 1) no longer require the registration of issuers or their associated persons; and 2) to remove "demonstrations of unworthiness" as a grounds for denying an application for registration or for revoking, restricting, or suspending a registration, to toll the time period for abandoning an application filed with the Office for registration as a Financial Industry Regulatory Authority ("FINRA") member dealer until FINRA has made a determination on its application where the applicant has simultaneously applied for FINRA membership, to clarify how applicants for registration as associated persons of investment advisers or federal covered advisers may satisfy exam requirements, to clarify the requirements for written confirmations of transactions and to remove a redundant section concerning a dealer's net worth, to include a violation of Regulation Best Interest as a prohibited business practice and incorporate it within the book and record requirements, to define "supervised person" for purposes of custody requirements, to incorporate revised forms, to clarify that Rule 69W-600.0133, Florida Administrative Code, concerns "senior-specific professional designations, to correct typos, to specify how an independent certified public accountant is to provide notice to the Office upon its resignation or dismissal from, or other termination of, the engagement, or upon removing itself or being removed from consideration for being reappointed, and to use consistent terms.

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

The Agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: The Agency expressly relies on an analysis of potential economic impact conducted by persons with subject matter knowledge of these rules.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

RULEMAKING AUTHORITY: 517.03, 517.12, 517.121, 517.1201, 517.1215, 517.1217, 517.1611, FS.

LAW IMPLEMENTED: 517.081, 517.12, 517.1201, 517.121, 517.1215, 517.1217, 517.161, 517.1611, 517.201, 517.301, FS. IF REQUESTED WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, A HEARING WILL BE SCHEDULED AND ANNOUNCED IN THE FAR.

THE PERSON TO BE CONTACTED REGARDING THE PROPOSED RULE IS: Ryann White, Office of General Counsel (850) 410-9803, Ryann.White@flofr.gov

### THE FULL TEXT OF THE PROPOSED RULE IS:

69W-600.001 Application for Registration as a Dealer (FINRA).

(1) New Applications.

(a) No change.

(b) An application shall include the following:

1. Form BD (1-08). A sample form is hereby incorporated by reference and available at http://www.flrules.org/Gateway/reference.asp?No=Ref-XXXXX

### http://www.flrules.org/Gateway/reference.asp?No=Ref 06078, 2. through 7. No change.

 $(2)(\underline{a})$  Request for Additional Information. All information required by subsection (1) of this rule, shall be submitted with the original application filing. Any request for additional documents or information shall be made by the Office within thirty (30) days after receipt of the application.

(b) Additional information shall be submitted directly with the Office within sixty (60) days after a request has been made by the Office. The Office shall grant a request for an additional thirty (30) days to submit the additional information. The Office shall not grant a request after the original sixty (60) day deadline has passed. Failure to provide timely all additional information shall result in the application being deemed abandoned, which shall result in the application being removed from further consideration by the Office and closed.

(c) The time periods specified in paragraph (b) are tolled while an applicant's FINRA Membership Application is pending with FINRA. The tolling period ends when the applicant's FINRA membership application has been approved by FINRA or when the Office is notified by FINRA that the applicant is no longer pursuing its registration with FINRA.

(3) through (9) No change.

(10) Notice of Civil, Criminal or Administrative Action. A dealer shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the CRD of the FINRA in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to</del> <del>Section 517.021, F.S.</del>, one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed directly with the Office. Responses to requests by the Office for additional information shall be filed directly with the Office.

(11) Changes in Name and Successor Registration Requirements.

Rulemaking Authority 517.03(1), 517.12. <u>517.121(1)</u> FS. Law Implemented 517.12 FS. History–New 12-5-79, Amended 9-20-82, Formerly 3E-600.01, Amended 7-29-90, 8-1-91, 6-16-92, 1-11-93, 11-14-93, 4-30-96, 6-22-98, 5-10-00, 9-19-00, 7-31-02, Formerly 3E-600.001, Amended 3-16-06, 5-15-07, 11-22-10, 10-29-12, 11-11-13, 12-29-15, 11-26-19, 1-18-21, 2-14-23, \_\_\_\_\_.

### 69W-600.0011 Effect of Law Enforcement Records on Applications for Registration as Dealer, Issuer/Dealer, Intermediary, or Investment Adviser.

(1) General Procedure Regarding Law Enforcement Records. For purposes of this rule, an "applicant" is any Dealer, Issuer/Dealer, Intermediary, or Investment Adviser seeking registration in Florida. Any member, principal, or director of the applicant or any person having similar status or performing similar functions; any person directly or indirectly controlling the applicant; direct owners, principals, or indirect owners that are required to be reported on behalf of the applicant on Form BD or Form ADV pursuant to Section 517.12(14) 517.12(15), F.S. shall be referred to collectively as "relevant persons". As part of the application review process for each Dealer, Issuer/Dealer, Intermediary, or Investment Adviser, submitted on Form BD, Form FL-INT (10/15), or Form ADV, the Office is required to consider all relevant persons' respective law enforcement records when deciding whether to approve an application for registration. When conducting this review, the Office reviews the criminal history information derived from the fingerprint check, any responses made by the applicant or a relevant person, and information from other resources such as the Financial Industry Regulatory Authority. In the event of a question regarding a relevant person's criminal history, the Office may request additional information from the applicant to determine the status of a criminal event, the specific facts and circumstances surrounding a criminal event, or to address other issues determined relevant to the review of the law enforcement record. The Office will notify the applicant of any specific documents that it requires in order to complete its review of a relevant person's law enforcement record. Documentation that is typically requested includes:

(a) through (e) No change.

(2) through (17) No change.

Rulemaking Authority 517.1611(2) FS. Law Implemented 517.12, 517.161 FS. History–New 9-2-10, Amended 12-5-19, 2-14-23.

# 69W-600.0012 Application for Registration as a Dealer (Non-FINRA).

(1) New Applications.

(a) No change.

(b) An application shall include the following:

1. Form BD (1-08), which is hereby incorporated by reference and available at

http://www.flrules.org/Gateway/reference.asp?No=Ref-

### <u>XXXXX</u>

http://www.flrules.org/Gateway/reference.asp?No=Ref 06078; 2. through 7. No change.

(2) through (9) No change.

(10) Notice of Civil, Criminal or Administrative Action. A broker dealer shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the REAL System in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to Section 517.021, F.S.</del>, one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed with the Office through the REAL System. Responses to requests by the Office for additional information shall be filed directly with the Office through the REAL System.

(11) Changes in Name and Successor Registration Requirements

Rulemaking Authority 517.03(1), 517.12, 517.121(1) FS. Law Implemented 517.12 FS. History–New 12-29-15, Amended 11-26-19, 1-18-21, 2-14-23,\_\_\_\_\_.

## 69W-600.0013 Application for Registration as an Issuer/Dealer.

Rulemaking Authority 517.03(1), 517.12 FS. Law Implemented 517.12 FS. History–New 12-29-15, Amended 11-26-19, 1-18-21, 2-14-23, <u>Repealed</u>.

### 69W-600.0015 Canadian Dealer Notice-Filing.

(1) through (5) No change.

(6) Notice of Civil, Criminal or Administrative Action. A Canadian dealer shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the REAL System in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to Section 517.021, F.S.</del>, one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed with the Office through the REAL System. Responses to requests by the Office for additional information shall be filed directly with the Office through the REAL System.

Rulemaking Authority 517.03, 517.12, 517.121(1) FS. Law Implemented 517.12 FS. History–New 5-15-07, Amended 11-22-10, 12-29-15, 1-18-21.

69W-600.0016 Application for Registration as an Investment Adviser (State Registered).

(1) New Applications.

(a) No change.

(b) An application shall include the following:

1. Form ADV, Uniform Application for Investment Adviser Registration (08-22) (09-19). A sample form is hereby incorporated by reference and is available at <u>http://www.flrules.org/Gateway/reference.asp?No=Ref-</u>

### <u>XXXXX</u>

http://www.flrules.org/Gateway/reference.asp?No=Ref-12548;

2. through 6. No change.

(2) through (3) No change.

(4) through (5) No change.

(6) Examinations/Qualifications Requirements.

(a) through (b) No change.

(c) Principals who meet one of the following conditions satisfy the examination requirements of paragraph (6)(b) of this rule, except the Office may require additional examinations for any principals found to have violated any state or federal securities law:

1.a. No change.

b. Have not had a lapse in registration as an associated person of an investment adviser or federal covered adviser in any jurisdiction in the United States for a period exceeding two years immediately preceding the date the Office receives the application\_for registration.

c. No change.

2.a. Principals who were previously registered with the Office as an associated person of an investment adviser or federal covered adviser; and

b. Have not had a lapse in registration as an associated person of an investment adviser or federal covered adviser in any jurisdiction in the United States for a period exceeding two years immediately preceding the date the Office receives the application for registration.

Grandfathering Provision: The (d) examination requirements of paragraph (6)(b) of this rule shall not apply to principals who were registered as an associated person of an investment adviser or a federal covered adviser in any jurisdiction in the United States pursuant to a transition request submitted prior to January 1, 2005, and who have not had a lapse in registration as an associated person of an investment adviser or federal covered adviser in any jurisdiction in the United States for a period exceeding two years immediately preceding the date the Office receives the application for registration. The Office may require additional examinations for any applicant found to have violated any state or federal securities law.

(e) No change.

(7) through (10) No change.

(11) Notice of Civil, Criminal or Administrative Action. An investment adviser shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the IARD in accordance with subsection (3) of this rule. When specifically requested by the Office pursuant to Section 517.021, F.S., one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed directly with the Office. Responses to requests by the Office for additional information shall be filed directly with the Office.

(12) No change.

Rulemaking Authority 517.03(1), 517.12, 517.121(1) FS. Law Implemented 517.12 FS. History–New 12-29-15, Amended 11-26-19, 1-18-21, 2-14-23,\_\_\_\_.

# 69W-600.0017 Notice-Filing for Federal Covered Advisers.

(1) New Notice-Filings.

(a) No change.

(b) All federal covered advisers making or amending a notice-filing in this state shall file the Form ADV, Part 1, including copies of any amendments filed or required to be filed with the SEC, and the assessment fee required by Section 517.1201(1) or (2), F.S., with the IARD in accordance with subsection (1). Form ADV, Uniform Application for Investment Advisor Registration (08-22) (09-19) is hereby incorporated by reference, and a sample form is available at http://www.flrules.org/Gateway/reference.asp?No=Ref-

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### http://www.flrules.org/Gateway/reference.asp?No=Ref 12567. (2) through (4) No change.

Rulemaking Authority 517.03(1), 517.1201 FS. Law Implemented 517.1201 FS. History–New 12-29-15, Amended 11-26-19, 1-18-21,

## 69W-600.0019 Registration of Florida Intrastate Crowdfunding Intermediaries.

(1) New Applications.

(a) No change.

(b) An application shall include the following:

1. Form FL-INT (10/15) A sample form (which includes its instructions, which define certain terms in Section 517.12(19), F.S.) is hereby incorporated by reference and available at http://www.flrules.org/Gateway/reference.asp?No=Ref\_06074 http://www.flrules.org/Gateway/reference.asp?No=Ref\_06074, or https://flofr.gov/sitePages/documents/FormFL-INT.pdf;

2. through 4. No change.

(2) through (6) No change.

(7) Notice of Civil, Criminal or Administrative Action. An intermediary shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the REAL System in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to Section</del> 517.021, F.S., one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed directly with the Office. Responses to requests by the Office for additional information shall be filed directly with the Office. Rulemaking Authority 517.03(1), 517.12(19), <u>517.121(1)</u>, <u>517.1611</u> FS. Law Implemented 517.12(19), <u>517.1611</u> FS. History–New 12-29-15, Amended 1-18-21,\_\_\_\_\_.

# 69W-600.002 Application for Registration as Associated Person (FINRA Dealer).

(1) through (3) No change.

(4) Multiple Registration. An applicant for registration as an associated person may apply to be registered as an associated person of more than one dealer, issuer/dealer, federal covered adviser or investment adviser, or any combination thereof, by the filing of separate applications by each registered dealer, issuer/dealer, federal covered adviser or investment adviser, and payment of separate application fees as required.

(5) through (9) No change.

(10) Notice of Civil, Criminal or Administrative Action. An associated person shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the CRD of the FINRA in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to</del> Section 517.021, F.S., one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed directly with the Office. Responses to requests by the Office for additional information shall be filed directly with the Office.

(11) Continuing Education Requirement. Failure to comply with any of the applicable continuing education requirements set forth in any one of the following shall be deemed <u>a violation</u> a demonstration of unworthiness by an associated person under Section 517.161(1)(a) 517.161(1)(h), F.S.:

(a) through (e) No change.

Rulemaking Authority 517.03(1), 517.12, <u>517.121(1)</u> FS. Law Implemented 517.12 FS. History–New 9-20-82, Formerly 3E-301.02, Amended 10-15-86, 10-4-88, 6-24-90, 7-29-90, 10-14-90, 8-1-91, 6-16-92, 6-28-93, 11-14-93, 3-13-94, 4-30-96, 12-29-96, 6-22-98, 5-10-00, 9-19-00, 7-31-02, 12-11-03, Formerly 3E-600.002, Amended 3-16-06, 5-15-07, 12-24-07, 12-25-08, 11-22-10, 5-29-12, 11-11-13, 12-29-15, 9-25-18, 11-26-19, 1-18-21, 2-14-23, \_\_\_\_\_.

# 69W-600.0022 Application for Registration as Associated Person (Non-FINRA Dealer).

(1) through (3) No change.

(4) Multiple Registration. An applicant for registration as an associated person may apply to be registered as an associated person of more than one dealer, issuer/dealer, federal covered adviser or investment adviser, or any combination thereof, by the filing of separate applications by each registered dealer, issuer/dealer, federal covered adviser or investment adviser, and payment of separate application fees as required. (5) through (9) No change.

(10) Notice of Civil, Criminal or Administrative Action. An associated person shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the REAL System in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to Section 517.021, F.S.</del>, one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed with the Office through the REAL System. Responses to requests by the Office for additional information shall be filed with the Office through the REAL System.

Rulemaking Authority 517.03(1), 517.12, 517.121(1) FS. Law Implemented 517.12 FS. History–New 12-29-15, Amended 9-25-18, 11-26-19, 1-18-21, 2-14-23,\_\_\_\_.

# 69W-600.0023 Application for Registration as an Associated Person (Issuer/Dealer).

Rulemaking Authority 517.03(1), 517.12 FS. Law Implemented 517.12 FS. History–New 12-29-15, Amended 9-25-18, 11-26-19, 1-18-21, 2-14-23, Repealed\_\_\_\_\_.

### 69W-600.0024 Application for Registration as an Associated Person (Investment Adviser and Federal Covered Adviser).

(1) through (3) No change.

(4) Multiple Registration.

(a) An applicant for registration as an associated person may apply to be registered as an associated person of more than one dealer, issuer/dealer, federal covered adviser or investment adviser, or any combination thereof, by the filing of separate applications by each registered dealer, issuer/dealer, federal covered adviser or investment adviser, and payment of separate application fees as required.

(b) No change.

(5) No change.

(6) Examinations/Qualifications.

(a) through (b) No change.

(c) Applicants who meet one of the following conditions satisfy the examination requirements of paragraph (6)(b) of this rule, except the Office may require additional examinations for any applicants found to have violated any state or federal securities law:

1.a. No change.

b. Have not had a lapse in registration as an associated person of an investment adviser or federal covered adviser in any jurisdiction in the United States for a period exceeding two years immediately preceding the date the Office receives the application for registration.

c. No change.

2.a. No change.

b. Have not had a lapse in registration as an associated person of an investment adviser or federal covered adviser in any jurisdiction in the United States for a period exceeding two years immediately preceding the date the Office receives the application for registration.

(d) Grandfathering Provision: The examination requirements of paragraph (6)(b) of this rule shall not apply to applicants who were registered as an associated person of an investment adviser or a federal covered adviser in any jurisdiction in the United States pursuant to a transition request submitted prior to January 1, 2005, and who have not had a lapse in registration as an associated person of an investment adviser or federal covered adviser in any jurisdiction in the United States for a period exceeding two years immediately preceding the date the Office receives the application for registration. The Office may require additional examinations for any applicant found to have violated any state or federal securities law.

(e) No change.

(7) through (9) No change.

(10) Notice of Civil, Criminal or Administrative Action. An associated person shall:

(a) through (b) No change.

(c) Such notifications shall be filed with the Office through the CRD system in accordance with subsection (3) of this rule. When specifically requested by the Office <del>pursuant to Section 517.021, F.S.</del>, one (1) copy of such complaint, answer or reply to any complaint, decision, order, or sanction shall be filed directly with the Office. Responses to requests by the Office for additional information shall be filed directly with the Office.

Rulemaking Authority 517.03(1), 517.12, 517.121(1) FS. Law Implemented 517.12 FS. History–New 12-29-15, Amended 9-25-18, 11-26-19, 1-18-21, 2-14-23.

# 69W-600.0033 Notice-Filing of Branch Office (Issuer/Dealer).

Rulemaking Authority 517.03(1), 517.1202 FS. Law Implemented 517.12(8), 517.1202 FS. History–New 12-29-15, Amended 11-26-19, <u>Repealed</u>.

### 69W-600.012 Rules of Conduct.

(1)(a) Confirmation of Transactions: Every dealer registered in this state, including those defined as issuer/dealers under Rule 69W 200.001, F.A.C., shall give or send to the customer a written confirmation at or before completion of each transaction. Such confirmation shall set forth at least the following:

<u>1. (a)</u> A description of the security purchased or sold, the date of the transaction, the price at which the security was purchased or sold and any commission charged;

<u>2.</u> (b) <u>A description of the designation</u> <del>Designation</del> of capacity in which the dealer was acting: as principal for its own

account, as agent for the customer, as agent for some other person, or as agent for both the customer and some other person;

<u>3.</u> (c) If Where the dealer acted as agent for the customer, either the name of the contraparty and whether like commissions were charged., or the fact that the information will be furnished upon the request of the customer, if the information is known to, or with reasonable diligence may be ascertained by, the dealer;

(b) (d) Compliance with SEC Rule 10b-10 (17 C.F.R. §240.10b-10), which is incorporated by reference in Rule 69W-200.002, F.A.C., and the confirmation, preparation and disclosure requirements of SEC Rule 17a-3 (17 C.F.R. §240.17a-3) or MSRB Rules G-8 and G-15, which are incorporated by reference in Rule 69W-200.002, F.A.C., shall be deemed compliance with this rule.

(2) No change.

(3) No dealer or investment adviser shall permit or effect a withdrawal of any part of its net worth, including subordinated indebtedness, whether by redemption, retirement, repurchase, repayment or otherwise, that would cause its net capital or its aggregate indebtedness to violate any provisions of Office of Financial Regulation Rules 69W-600.0151 and 69W-600.0161, F.A.C., without prior written approval of the Office of Financial Regulation.

(4) Each dealer and investment adviser shall provide each customer with a confirmed copy of all contracts or agreements between such dealer or investment adviser and such customer within a timely manner.

(4) (5) It shall be a violation of Section 517.301(1), F.S., for any dealer or associated person to engage in any "device, scheme, or artifice to defraud" which shall include selling or effecting the purchase of any security into, in, or from offices in this state in violation of:

(a) through (h) No change.

Rulemaking Authority 517.03(1) FS. Law Implemented 517.121, 517.301(1) FS. History–New 12-5-79, Amended 9-20-82, Formerly 3E-600.12, Amended 12-25-89, 10-14-90, 8-1-91, 6-16-92, 1-11-93, 4-11-94, 1-3-99, 8-19-99, 10-30-03, Formerly 3E-600.012, Amended 11-22-10, 9-22-14, 11-15-16.

## 69W-600.013 Prohibited Business Practices for Dealers and Their Associated Persons.

(1) The following are deemed <u>violations</u> demonstrations of unworthiness by a dealer under Section 517.161(1)(a)517.161(1)(h), F.S., without limiting that term to the practices specified herein:

(a) through (f) No change.

(g) Representing itself as a financial or investment planner, consultant, or <u>adviser</u> <del>advisers</del>, when the representation does not fairly describe the nature of the services offered, the qualifications of the person offering the services, and the method of compensation for the services.

(h) With respect to any customer, transaction or business in this state, violating any of the following:

1. through 5. No change.

6. Section 248.30 of Regulation S-P (17 C.F.R. 248.30\$248.30), which is incorporated by reference in Rule 69W-200.002, F.A.C.

7. Section 240.151-1 of Regulation Best Interest (17 C.F.R. §240.151-1), which is incorporated by reference in Rule 69W-200.002, F.A.C. To the extent that any of the rules described in subparagraphs 1. through 6. of this section or their interpretation by the FINRA, NYSE, MSRB, or SEC, as appropriate, conflict or are inconsistent with other provisions of the Florida Securities and Investor Protection Act or rules promulgated pursuant thereto, this paragraph of this rule shall not be deemed controlling.

(i) Failing to furnish to a customer purchasing securities in an offering, not later than the date of confirmation of the transaction, either a final prospectus or a preliminary prospectus and an additional document, which together include all information set forth in the final prospectus, where required.

(j) through (k) No change.

(1) Recommending to a customer that <u>a</u> the customer engage the services of an investment adviser <u>or federal covered</u> <u>adviser where</u> in connection with which the dealer receives a fee or remuneration (other than directed business) from the investment <u>adviser or federal covered adviser</u>, <u>unless</u> the dealer is registered with the Office as an investment adviser pursuant to Rule 69W-600.0016, F.A.C. or notice-filed pursuant to Rule 69W-600.0017, F.A.C.

(m) through (p) No change.

(2) The following are deemed <u>violations</u> demonstrations of unworthiness by an associated person of a dealer under section 517.161(1)(a) 517.161(1)(h), F.S., without limiting that term to the practices specified herein:

(a) Borrowing money or securities from <u>or lending money</u> <u>or securities to</u> a customer, except when <u>an associated person is</u> <del>persons are</del> in compliance with FINRA Rule 3240, which is incorporated by reference in Rule 69W-200.002, F.A.C.;

(b) through (f) No change.

(g) Failing to furnish to each offeree of a Small Corporate Offering Registration (SCOR) a copy of the "Florida Guide to Small Business Investments," OFR-S-13-97, effective <u>XX-</u> <u>2023</u> <del>11 22 10</del>, which is hereby incorporated by reference and available at

### http://www.flrules.org/Gateway/reference.asp?No=Ref-XXXXX

http://www.flrules.org/Gateway/reference.asp?No=Ref 11278; and

(h) No change.

Rulemaking Authority 517.03(1), 517.1217 FS. Law Implemented 517.081, 517.1217, 517.161(1) FS. History–New 12-5-79, Amended

9-20-82, Formerly 3E-600.13, Amended 8-1-91, 6-16-92, 1-11-93, 11-7-93, 5-5-94, 9-9-96, 10-20-97, 1-25-00, 10-30-03, Formerly 3E-600.013, Amended 10-23-06, 1-18-09, 11-22-10, 9-22-14, 11-15-16, 11-26-19, 1-18-21, \_\_\_\_\_.

# 69W-600.0131 Prohibited Business Practices for Investment Advisers and Their Associated Persons.

(1) The following are prohibited business practices for investment advisers and associated persons pursuant to Section 517.1215(2), F.S., and are deemed <u>violations demonstrations of unworthiness</u> by an investment adviser or an associated person of an investment adviser under Section 517.161(1)(a)517.161(1)(b), F.S., without limiting that term to the practices specified herein:

(a) With respect to any <u>client</u> eustomer, transaction or business in, to or from this state, engaging in any conduct prohibited by, or failing to comply with the requirements of, the following, notwithstanding the fact that the investment adviser or associated person is not registered or required to be registered under the Investment Advisers Act of 1940:

Sections 204, 204A, 205, 206, 207, 208 of the Investment Advisers Act of 1940, (15 U.S.C.A. §§80b-4, 80b-4a, 80b-5, 80b-6, 80b-7, 80b-8), or SEC Rules 204-1, 204-3, 205-1, 205-2, 205-3, 206(3)-1, 206(3)-2, 206(4)-1, (17 C.F.R. §§275.204-1, 275.204-3, 275.205-1, 275.205-2, 275.205-3, 275.206(3)-1, 275.206(3)-2, 275.206(4)-1), which are incorporated by reference in Rule 69W-200.002, F.A.C.

(b) Borrowing money or securities from a <u>client</u> <del>customer</del> unless the <u>client</u> <del>customer</del> is a dealer, an affiliate of the investment adviser, or a financial institution engaged in the business of loaning funds.

(c) Loaning money <u>or securities</u> to a <u>client</u> <del>customer</del> unless the investment adviser is a financial institution engaged in the business of <u>making loans</u> <del>loaning funds</del> or the <u>client</u> <del>customer</del> is an affiliate of the investment adviser.

(d) Recommending to a <u>client</u> <del>customer</del> the purchase, sale or exchange of any security without reasonable grounds to believe that the recommendation is suitable for the <u>client</u> <del>customer</del> on the basis of information furnished by the <u>client</u> <del>customer</del> after reasonable inquiry concerning the <u>client</u>'s <del>customer's</del> investment objectives, financial situation and needs, and any other information known by the investment adviser.

(e) Exercising any discretionary power in placing an order for the purchase or sale of securities for a <u>client's</u> <del>customer's</del> account without first obtaining written discretionary authority from the <u>client</u> <del>customer</del>, unless the discretionary power relates solely to the time or price for the execution of orders.

(f) Inducing trading in a <u>client's</u> <del>customer's</del> account which is excessive in size or frequency in view of the financial resources, investment objectives, and character of the account.

(g) Placing an order to purchase or sell a security on behalf of a <u>client</u> <del>customer</del> without authority to do so.

(h) Placing an order to purchase or sell a security for a <u>client's</u> <del>customer's</del> account upon instruction of a third party without first having obtained a written third-party trading authorization from the <u>client</u> <del>customer</del>.

(i) No change.

(j) Charging a <u>client</u> <del>customer</del> an unreasonable advisory fee.

(k) Failing to disclose to <u>clients</u> <del>customers</del> in writing before any advice is rendered any material conflict of interest relating to the adviser or any of its employees which could reasonably be expected to impair the rendering of unbiased and objective advice including:

1. Compensation arrangements connected with advisory services to <u>clients</u> <del>customers</del> which are in addition to compensation from such <u>clients</u> <del>customers</del> for such services; and,

2. Charging a <u>client</u> eustomer an advisory fee for rendering advice when a commission for executing securities transactions pursuant to such advice will be received by the adviser or its employees.

(l) Guaranteeing a <u>client</u> <del>customer</del> that a specific result will be achieved with the advice to be rendered.

(m) Recommending to a <u>client</u> <u>customer</u> that the <u>client</u> <u>customer</u> engage the services of a dealer that is not registered or exempt from registration under Chapter 517, F.S., unless the <u>client</u> <u>customer</u> is a person described in Section 517.061(7), F.S.

(n) Recommending to a <u>client</u> <del>customer</del> that the <u>client</u> <del>customer</del> engage the services of a dealer in connection with which the investment adviser receives a fee or remuneration from the dealer, except as permitted in subsection 69W-600.0024(4), F.A.C.

(o) Disclosing the identity, affairs, or investments of any <u>client</u> <del>customer</del> unless required to do so by law or consented to in writing by the <u>client</u> <del>customer</del>.

(p) Giving false or otherwise misleading <u>client</u> eustomer information to any financial institution or regulatory agency.

(q) through (u) No change.

(v) Failing to send a <u>client</u> <del>customer</del> an itemized invoice each time a fee is directly deducted from the <u>client's</u> <del>customer's</del> account in accordance with the provisions of paragraph 69W-600.0132(2)(i), F.A.C.

(w) Failing to establish, maintain, and enforce written policies and procedures reasonably designed to achieve compliance, by the investment adviser or its associated persons, with Chapter 517, F.S., and Division 69W, F.A.C.

(x) Charging a <u>client</u> customer an advisory fee greater than the amount authorized in the written investment advisory contract between the <u>client</u> customer and the investment adviser.

(2) No change.

Rulemaking Authority 517.03(1), 517.1215 FS. Law Implemented 517.12(3), 517.1215, 517.161(1) FS. History–New 1-25-00, Amended 10-30-03, Formerly 3E-600.0131, Amended 10-23-06, 1-18-09, 11-22-10, 9-22-14, 5-6-15, 11-15-16, 11-26-19, 1-18-21, 2-14-23, \_\_\_\_\_.

# 69W-600.0132 Custody Requirements for Investment Advisers.

(1) Definitions. For purposes of this rule:

(a) "Custody" means holding directly or indirectly, client funds or securities, or having any authority to obtain possession of them or has the ability to appropriate them. The investment adviser has custody if a related person holds, directly or indirectly, client funds or securities, or has any authority to obtain possession of them, in connection with advisory services the investment adviser provides to clients.

1. Custody includes:

a. through b. No change.

c. Any capacity (such as general partner of a limited partnership, managing member of a limited liability company or a comparable position for another type of pooled investment vehicle, or trustee of a trust) that gives the investment adviser or the investment adviser's supervised person legal ownership of or access to client funds or securities (including, but not limited to, a general partner of a limited partnership, a managing member of a limited liability company or a comparable position for any type of pooled investment vehicle, or a trustee of a trust).

2. Receipt of checks drawn by clients and made payable to third parties will not meet the definition of custody if forwarded to the third party within 24 hours of receipt and the <u>investment</u> adviser maintains the records required under subsection 69W-600.014(8), F.A.C.,

(b) through (e) No change.

(f) "Supervised person" means an investment adviser's officers, partners, directors (or other persons occupying a similar status or performing similar functions), or employees, or any other person who provides investment advice on behalf of the investment adviser and is subject to the investment adviser's supervision or control.

(2) Safekeeping required. If the investment adviser is registered or required to be registered, it is unlawful for the investment adviser to have custody of client funds or securities unless the following requirements in paragraphs (2)(a)-(i) are met:

(a) Notice to Office. The investment adviser notifies the Office of Financial Regulation (Office) within thirty (30) days in writing that the investment adviser has or may have custody. Such notification is required to be given on Form ADV, Uniform Application for Investment Adviser Registration (08-22) (09-19), which is hereby incorporated by reference and available at

http://www.flrules.org/Gateway/reference.asp?No=Ref-

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http://www.flrules.org/Gateway/reference.asp?No=Ref 12568. (b) through

(f) Independent Verification. The client funds and securities of which the investment adviser has custody are verified by actual examination at least once during each calendar year, by an independent certified public accountant, pursuant to a written agreement between the investment adviser and the independent certified public accountant, at a time that is chosen by the independent certified public accountant without prior notice or announcement to the investment adviser and that is irregular from year to year. The written agreement must provide for the first examination to occur within six months of becoming subject to this paragraph, except that, if the investment adviser maintains client funds or securities pursuant to this rule as a qualified custodian, the agreement must provide for the first examination to occur no later than six months after obtaining the internal control report. The written agreement must require the independent certified public accountant to:

1. File a certificate on Form ADV-E electronically through the Investment Adviser Registration Depository (IARD) of the Financial Industry Regulatory Authority (FINRA) with the Office within 120 days of the time chosen by the independent certified public accountant in paragraph (2)(f) of this rule, stating that it has examined the funds and securities and describing the nature and extent of the examination. Form ADV-E (01-13) is hereby incorporated by reference and a sample form is accessible at http://www.flrules.org/Gateway/reference.asp?No=Ref-

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http://www.flrules.org/Gateway/reference.asp?No=Ref\_05357. 2. through 3. No change.

(g) through (h) No change.

(i) Direct Eco Deduction A

(i) Direct Fee Deduction. An investment adviser who has custody as defined in sub-subparagraph (1)(a)1.b. of this rule, as a consequence of its authority to make withdrawals from client accounts to pay its advisory fee must also provide the following safeguards:

1. through 2. No change.

3. The investment adviser must notify the Office in writing that the investment adviser intends to use the safeguards provided above. Such notification is required to be given on Form ADV, Uniform Application for Investment Adviser Registration (08-22) (09-19), which is hereby incorporated by reference and available at http://www.flrules.org/Gateway/reference.asp?No=Ref-XXXXX

http://www.flrules.org/Gateway/reference.asp?No=Ref-12568.

(3) Exceptions to certain safekeeping requirements.

(a) No change.

(b) Certain privately offered securities.

### 1. No change.

2. Notwithstanding subparagraph (3)(b)1. of this rule, the provisions of paragraph (3)(b) of this rule are available with respect to securities held for the account of a limited partnership (or limited liability company, or other type of pooled investment vehicle) only if the limited partnership is audited, the audited financial statements are distributed, as described in paragraph (3)(d) of this rule, and the investment adviser notifies the Office in writing that the investment adviser intends to provide audited financial statements, as described above. Such notification is required to be given on Form ADV, Uniform Application for Investment Adviser Registration (08-22) (09-19), which is hereby incorporated by reference and available at http://www.flrules.org/Gateway/reference.asp?No=Ref-

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## http://www.flrules.org/Gateway/reference.asp?No=Ref 12568.

(c) No change.

(d) Limited partnerships subject to annual audit. An investment adviser is not required to comply with paragraphs (2)(c) and (2)(d), and shall be deemed to have complied with paragraph (2)(f) of this rule, with respect to the account of a limited partnership (or limited liability company, or any other type of pooled investment vehicle) if each of the following conditions in subparagraphs 1. through 6. are met:

1. through 3. No change.

4. Upon liquidation, the <u>investment</u> adviser distributes the fund's final audited financial statements prepared in accordance with generally accepted accounting principles to all limited partners (or members or other beneficial owners) and the Office promptly after the completion of such audit;

5. The written agreement with the independent certified public accountant must require the independent certified public accountant to, upon resignation or dismissal from, or other termination of, the engagement, or upon removing itself or being removed from consideration for being reappointed, notify the Office in writing via U.S. mail to 200 E. Gaines Street, <u>Tallahassee, FL 32399</u> within four business days accompanied by a statement that includes:

a. through b. No change.

6. The investment adviser must also notify the Office in writing that the investment adviser intends to employ the use of the statement delivery and audit safeguards described above. Such notification is required to be given on Form ADV, Uniform Application for Investment Adviser Registration (08-22) (09-19), which is hereby incorporated by reference and available at

### http://www.flrules.org/Gateway/reference.asp?No=Ref-XXXXX

http://www.flrules.org/Gateway/reference.asp?No=Ref 12568. 7. No change. (e) Investment Adviser as Trustee. When a trust retains an investment adviser, associated person of an investment adviser or employee, director or owner of an investment adviser as trustee and the investment adviser acts as the investment adviser to that trust, an investment adviser is not required to obtain an independent verification of client funds and securities maintained by a qualified custodian under paragraph (2)(f) of this rule, if the investment adviser instructs the qualified custodian of the trust as follows in subparagraphs 1. through 3.:

1. No change.

2. Distribution of Assets. Except as otherwise set forth in sub-subparagraph a. below, the qualified custodian may transfer funds or securities, or both, of the trust only upon the direction of the trustee. The grantor of the trust or attorneys for the trust, if it is a testamentary trust, the co-trustee (other than the investment adviser, associated person of the investment adviser or employee, director or owner of the investment adviser), or a defined beneficiary of the trust, must designate the authorized signatory for management of the trust. The direction to transfer funds or securities, or both, can only be made to the following:

a. through b. No change.

c. To a third person independent of the investment adviser in payment of the fees or charges of the third person including, but not limited to: <u>attorney's</u> Attorney's, accountant's, or custodian's fees for the trust; and taxes, interest, maintenance or other expenses, if there is property other than securities or cash owned by the trust;

d. through e. No change.

3. through 4. No change.

(f) through (g) No change.

(4) No change.

Rulemaking Authority 517.03(1), 517.1215 FS. Law Implemented 517.1215 FS. History–New 10-23-06, Amended 11-22-10, 9-22-14, 5-6-15, 11-26-19, 1-18-21,\_\_\_\_\_.

### 69W-600.0133 Use of Senior-Specific Certifications <u>or</u> <u>Senior-Specific</u> and Professional Designations by Associated Persons and Investment Advisers.

(1) The use of a senior\_specific certification or <u>senior</u>-<u>specific professional</u> designation by any person in connection with the offer, sale, or purchase of securities, or the provision of advice as to the value of or the advisability of investing in, purchasing, or selling securities, either directly or indirectly or through publications or writings, or by issuing or promulgating analyses or reports relating to securities, that indicates or implies that the user has special certification or training in advising or servicing senior citizens or retirees, <del>in such a way</del> as to mislead any person shall be a <u>prohibited</u> dishonest and <del>unethical</del> business practice in the securities industry in violation of Section <u>517.161(1)(a)</u> <del>517.161(1)(d)</del> or <del>517.161(1)(h)</del>, F.S., by an associated person of a dealer or investment adviser. The prohibited use of such certifications or professional designation includes, but is not limited to, the following:

(a) through (d) No change.

(2) through (5) No change.

Rulemaking Authority 517.03(1), 517.1215(2), 517.1217 FS. Law Implemented 517.1215(2), 517.1217, 517.161 FS. History–New 1-18-09, Amended 9-22-14,\_\_\_\_\_.

### 69W-600.014 Books and Records Requirements.

Except as otherwise provided herein, every dealer, investment adviser, branch office, and associated person conducting business in this state shall prepare and maintain on a current basis, and preserve for the periods of time specified, such records, prescribed herein, as are appropriate for said dealer's, investment adviser's, branch office's, or associated person's course of business, and are sufficient to provide an audit trail of all business transactions by said dealer, investment adviser, associated person, or branch office. Associated persons who conduct business from a branch office notice-filed in this state shall be exempt from the provisions of this rule.

(1) All dealers are required to prepare and maintain appropriate books and records relating to their business as described in SEC Rules 17a-3 or 17a, (17 C.F.R. §§240.17a-3, 240.17a-4), section 248.30 of Regulation S-P (17 C.F.R. §248.30), section 240.151-1 of Regulation Best Interest (17 C.F.R. §240.151-1), and MSRB Rules G-7, G-8 and G-9; and records evidencing compliance with Financial Industry Regulatory Authority (FINRA) Rule 1020 and FINRA rules contained in the Rule 2000 Series (Duties and Conflicts), Rule 3000 Series (Supervision and Responsibilities Relating to Associated Persons), Rule 4000 Series (Financial and Operational Rules), and Rule 5000 Series (Securities Offering and Trading Standards and Practices). The foregoing rules are incorporated by reference in Rule 69W-200.002, F.A.C.

(2) All issuer/dealers are required to maintain at least the following records:

(a) Ledgers, journals (or other records) reflecting all assets, liabilities, income and expenses, and capital accounts properly maintained in accordance with United States generally accepted accounting principles;

(b) Copies of all promotional sales materials and correspondence used in connection with the sales of all securities as distributed;

(c) A record of all sales of securities made by, or on behalf of, the issuer as described in and in compliance with SEC Rule 17a 3(a)(1), (17 C.F.R. §240.17a 3(a)(1)), which is incorporated by reference in Rule 69W 200.002, F.A.C.;

(d) Securities certificate and securities holder records reflecting names and addresses of all holders of record, certificates issued to such holders, number of shares or bonds issued, and full details as to transfers or cancellations; (e) In lieu of the issuer/dealer preparing and maintaining such records as detailed in paragraph (d), above, a qualified transfer agent/registrar may be appointed, provided such information is accessible to the issuer/dealer.

(2) (3) All investment advisers, notwithstanding the fact that the investment adviser is not registered or required to be registered under the Investment Advisers Act of 1940, shall prepare and maintain true, accurate and current records relating to their business as described in SEC Rule 204-2, (17 C.F.R. §275.204-2), which is incorporated by reference in Rule 69W-200.002, F.A.C. Notwithstanding SEC Rule 204-2, (17 C.F.R. §275.204-2), investment adviser records requirements do not include Form CRS. Investment advisers shall have available for the Office of Financial Regulation at least the following records:

(a) through (l) No change.

(3) (4) Notwithstanding other record preservation requirements of this rule, the following records or copies shall be required to be maintained in the business location of the investment adviser from which the customer or client is being provided or has been provided with investment advisory services:

(a) through (b) No change.

(4) (5) No provisions of this rule, unless specifically designated as a required form, shall be deemed to require the preparation, maintenance, or preservation of a dealer's or investment adviser's books and records in a particular form or system, provided that whatever form or system utilized by such dealer's or investment adviser's course of business is sufficient to provide an audit trail of all business transactions.

(5) (6) Every investment adviser that has its principal place of business in a state other than this state shall be exempt from the requirements of this rule, provided the investment adviser is licensed in such state and is in compliance with that state's record keeping requirements.

(6) (7) All books and records described in this rule shall be preserved in accordance with the following:

(a) through (e) No change.

(7) (8) Where the investment adviser inadvertently held or obtained a client's securities or funds and returned them to the client within three business days or has forwarded third party checks within 24 hours, the investment adviser will be considered as not having custody but shall keep a ledger or other listing of all securities or funds held or obtained, including the following information:

(a) through (j) No change.

Rulemaking Authority 517.03(1), 517.121(1), 517.1215 FS. Law Implemented 517.121(1), 517.1215 FS. History–New 12-5-79, Amended 9-20-82, Formerly 3E-600.14, Amended 10-14-90, 8-1-91, 6-16-92, 1-11-93, 9-9-96, 6-22-98, 1-25-00, 10-30-03, Formerly 3E-600.014, Amended 10-23-06, 5-15-07, 11-22-10, 11-11-13, 9-22-14, 5-6-15, 11-15-16, 11-26-19, 1-18-21, 2-14-23.

69W-600.0151 Net Capital and Financial Reporting Requirements for Dealers and Issuer/Dealers.

(1) through (2) No change.

(3) Net capital requirements for issuer dealers.

(a) Every issuer/dealer registered or required to be registered pursuant to Section 517.12, F.S., except those described in paragraph (3)(b) of this rule, shall maintain net capital of least \$5,000.

(b) An issuer who elects to offer or sell its own securities pursuant to Section 517.051(9), F.S., is required to be registered pursuant to Section 517.12(2), F.S., and shall maintain net capital of:

1. \$5,000 when the securities of the issuer which are to be offered and sold are not in excess of \$250,000.

2. \$25,000 when the securities of the issuer which are to be offered and sold are in excess of \$250,000.

(3) (4) Financial reporting requirements for dealers.

(a) Requirement for dealer applicants. Every dealer applicant, unless exempted under paragraph (3)(c) (4)(c) of this rule, shall file with the Office:

1. through 2. No change.

(b) Requirement for dealers. Every dealer registered or required to be registered pursuant to Section 517.12, F.S., shall annually file with the Office of Financial Regulation audited financial statements as of the end of the dealer's fiscal year within ninety (90) days after the conclusion of said fiscal year, unless exempted under paragraph (3)(c) (4)(e) of this rule. Financial statements required to be filed with the Office under this paragraph shall be filed by electronic means. Registrants who filed their original application through the REAL system shall file the documents required by this paragraph through the REAL system. All other registrants shall file the documents required by this subsection via the Office's online portal at: https://www.flofr.gov/sitePages/WelcomeToOnlineServices.ht m.

(c) The financial statements and reports required by paragraphs (3)(a) (4)(a) and (3)(b) (4)(b) of this rule, are not required to be filed with the Office by a dealer applicant or registrant if the dealer registrant is a current member of a securities association registered pursuant to section 15A of the Securities Exchange Act of 1934 (15 U.S.C. §780-3) and such association requires financial reports to be filed with it.

(d) Financial statements and reports prepared and filed in accordance with the provisions of SEC Rule 17a-5 (17 C.F.R. 240.17a-5), which is incorporated by reference in Rule 69W-200.002, F.A.C., shall be deemed to be in compliance with and fulfill the requirements of paragraphs (3)(a) (4)(a) through (3)(d) (4)(d) of this rule.

(5) Financial reporting requirements for issuer dealers.

(a) Requirements for issuer dealer applicants. Every issuer dealer applicant shall file with the Office:

1. Financial statements as described in paragraph (5)(b) of this rule, as of a date within ninety (90) days prior to the date of filing for registration;

2. Written notice of designation of an independent certified public accountant, which notice shall include name, address and telephone number of the accountant so designated;

3. Written notice of fiscal year end or audit date of such issuer dealer; and,

4. Disclosure of any contingent, civil or criminal liabilities of such issuer dealer.

(b) Issuer dealer applicants may file unaudited financial statements provided that the issuer dealer applicants shall also file audited financial statements as of said applicant's most recent fiscal year end, except:

1. This paragraph (5)(b) does not apply to issuer dealer applicants who concurrently submit an application for registration of securities pursuant to Section 517.081, F.S. and who are required to file audited financial statements under that section.

2. Issuer-dealer applicants who will offer or sell their own securities pursuant to Section 517.051(9), F.S., shall only file unaudited financial statements.

(c) Requirements for issuer dealers. An issuer dealer shall annually file with the Office audited financial statements as of the end of the issuer dealer's fiscal year within ninety (90) days after the conclusion of said fiscal year, except issuer dealer applicants offering or selling its own securities pursuant to Section 517.051(9), F.S., may file unaudited financial statements within ninety (90) days after the conclusion of the end of their fiscal year. Financial statements required to be filed with the Office under this paragraph shall be filed via the REAL system.

(4) (6) Registration as a dealer or issuer dealer may be denied, revoked, or suspended pursuant to Section 517.161(1), F.S., if financial statements reflect:

1. through 3. No change.

Rulemaking Authority 517.03(1), 517.12(8), 517.121(2) FS. Law Implemented 517.12(8), 517.121(2), 517.161(1), 517.201 FS. History–New 5-6-15, Amended 11-26-19, 3-3-21, 2-14-23.

# 69W-600.0161 Net Capital and Financial Reporting Requirements for Investment Advisers.

(1) Net capital requirements for investment advisers. The net capital of an investment adviser applicant or registrant under Section 517.12, F.S., shall be maintained at <u>all times at</u> a level required by this rule.

(a) through (c) No change.

(2) through (3) No change.

Rulemaking Authority 517.03(1), 517.12(8), 517.121(2) FS. Law Implemented 517.12(8), 517.121(2), 517.161(1), 517.201 FS. History–New 5-6-15, Amended 3-3-21, 2-14-23,\_\_\_\_.

NAME OF PERSON ORIGINATING PROPOSED RULE: Alisa G. Goldberg, Director, Division of Securities NAME OF AGENCY HEAD WHO APPROVED THE PROPOSED RULE: Financial Services Commission DATE PROPOSED RULE APPROVED BY AGENCY HEAD: December 19, 2023 DATE NOTICE OF PROPOSED RULE DEVELOPMENT PUBLISHED IN FAR: August 11, 2023

> Section III Notice of Changes, Corrections and Withdrawals

### DEPARTMENT OF REVENUE

### Sales and Use Tax

RULE NO.: RULE TITLE: 12A-19.100 Public Use Forms NOTICE OF CORRECTION

Notice is hereby given that the following correction has been made to the proposed rule in Vol. 49 No. 245, December 20, 2023 issue of the Florida Administrative Register.

These changes are in response to written comments from the staff of the Joint Administrative Procedures Committee. The Summary of Statement of Estimated Regulatory Costs and Legislative Ratification section of the Notice of Proposed Rule is corrected to read as follows:

SUMMARY OF STATEMENT OF ESTIMATED REGULATORY COSTS AND LEGISLATIVE RATIFICATION:

The Agency has determined that this will not have an adverse impact on small business or likely increase directly or indirectly regulatory costs in excess of \$200,000 in the aggregate within one year after the implementation of the rule. A SERC has not been prepared by the Agency.

The Agency has determined that the proposed rule is not expected to require legislative ratification based on the statement of estimated regulatory costs or if no SERC is required, the information expressly relied upon and described herein: 1) no requirement for the Statement of Economic Regulatory Costs (SERC) was triggered under Section 120.541(1), F.S.; and 2) based on past experiences regarding rules of this nature, the adverse impact or regulatory cost, if any, do not exceed nor would exceed any one of the economic analysis criteria in a SERC, as set forth in Section 120.541(2)(a), F.S.

Any person who wishes to provide information regarding a statement of estimated regulatory costs, or provide a proposal

for a lower cost regulatory alternative must do so in writing within 21 days of this notice.

# FISH AND WILDLIFE CONSERVATION COMMISSION

RULE NO.:	RULE TITLE:
68-1.003	Florida Fish and Wildlife Conservation
	Commission Grants Program
	NOTICE OF CORRECTION

Notice is hereby given that the following correction has been made to the proposed rule in Vol. 50 No. 9, January 12, 2024 issue of the Florida Administrative Register.

Notice is hereby given that the following changes have been made to the proposed rule in accordance with subparagraph 120.54(3)(d)1., F.S., published in Vol. 49 No. 247, the December 15, 2023, issue of the Florida Administrative Register:

The Purpose and Effect incorrectly stated that the grant application form was being updated and/or revised. The grant application form will remain the same.

The Summary incorrectly stated that the grant application form was being updated and/or revised. The grant application form will remain the same.

## Section IV Emergency Rules

# DEPARTMENT OF AGRICULTURE AND CONSUMER SERVICES

### Florida Forest Service

RULE NO.: RULE TITLE:

5IER24-2 Hurricane Idalia Silviculture Recovery Program

SPECIFIC REASONS FOR FINDING AN IMMEDIATE DANGER TO THE PUBLIC HEALTH, SAFETY OR WELFARE: In Section 24, Chapter 2023-349, Laws of Florida (L.O.F.), the Florida Legislature appropriated funds to the Florida Department of Agriculture and Consumer Services (Department) to administer a cost-sharing grant program (Program). The Program's purpose is to assist eligible timber landowners in specified counties whose timber land was damaged as a result of Hurricane Idalia. In an effort to expedite the issuance of grant funding, the Legislature also authorized the Department to adopt emergency rules to implement the Program.

REASON FOR CONCLUDING THAT THE PROCEDURE IS FAIR UNDER THE CIRCUMSTANCES: In Section 24, Chapter 2023-349, L.O.F., the Legislature made a specific finding that all conditions to adopt emergency rules pursuant to s. 120.54(4), F.S., had been deemed met for purposes of implementing the Program. The emergency rulemaking process is fair under the circumstances, as it was declared so by the Legislature, and because it allows the Department to fulfill its legislative mandate to assist affected timber landowners promptly while still providing reasonable and appropriate notice.

SUMMARY: The rule adopts a form for use by affected timber landowners seeking to participate in the Program, establishes processes for application submission and review, specifies terms of eligibility, and delineates other Program requirements. THE PERSON TO BE CONTACTED REGARDING THE EMERGENCY RULE IS: John Stys, Assistant Director, Florida Forest Service, Florida Department of Agriculture and Consumer Services, 3125 Conner Boulevard, Suite K214, Tallahassee, Florida 32399-1650.

### THE FULL TEXT OF THE EMERGENCY RULE IS:

<u>5IER24-2 – Hurricane Idalia Silviculture Recovery</u> <u>Program</u>

(1) Definitions. For purposes of this rule, the following definitions shall apply.

(a) "Affected county" includes Charlotte, Citrus, Columbia, Dixie, Gilchrist, Hamilton, Hernando, Jefferson, Lafayette, Levy, Madison, Manatee, Pasco, Pinellas, Sarasota, Suwannee, and Taylor Counties.

(b) "Eligible timber land" means land that is:

1. Located in an affected county and that was damaged as a result of Hurricane Idalia,

2. Classified as agricultural pursuant to s. 193.461, F.S., and

3. Primarily dedicated to the cultivation of timber and related products.

(c) "Program" means the cost-sharing grant program established in Section 24, Chapter 2023-349, Laws of Florida.

(d) "Site preparation work" means those activities that are prerequisite to successfully replanting trees, including the removal of downed trees through both mechanical harvesting and lawful prescribed burning, as well as chemical site preparation and post-planting herbaceous weed control.

(e) "Tree replanting" includes both machine and hand methods.

(2) Grants shall be awarded for up to 75 percent of the costs for site preparation work and tree replanting on eligible timber land. The maximum grant award shall not exceed \$250,000.

(a) To participate in the Program, the owner of eligible timber land shall submit Hurricane Idalia Silviculture Recovery Program 2024, FDACS-11275 (01/24), which is hereby adopted and incorporated by reference. Submission may be made through https://IdaliaTimberRecovery.fdacs.gov. The form is also available for review at https://fdacs.gov/Forms. Applications must be received by the Department by 5:00 p.m. (Eastern Standard Time), on June 30, 2024.

(b) Grant applications will be reviewed in the order in which they are received. Only eligible timber landowners' applications will be considered. Grants are not guaranteed and will be disbursed until no funds remain. Applicants that have already received duplicative financial assistance from any other federal or state program shall be ineligible for similar financial assistance under this program. Incomplete applications will not be considered.

(c) The Department shall reimburse the applicant for site preparation work and tree replanting that was performed in accordance with Program requirements and completed after August 30, 2023.

(3) Site preparation work and tree replanting shall be conducted in accordance with all applicable laws and rules, including Rule Chapters 5I-2 and 5I-6, F.A.C.

Rulemaking Authority Section 24, Chapter 2023-349, L.O.F., 570.07(21), (23), 570.822(8), 589.277(3) FS. Law Implemented Section 24, Chapter 2023-349, L.O.F., 570.07(23), (32) 570.822, 589.277 FS. History – New 1/16/2024.

THIS RULE TAKES EFFECT UPON BEING FILED WITH THE DEPARTMENT OF STATE UNLESS A LATER TIME AND DATE IS SPECIFIED IN THE RULE. EFFECTIVE DATE: 1/16/24

### DEPARTMENT OF HEALTH

RULE NO.: RULE TITLE: 64ER24-1 MMTC Seed-to-Sale Tracking System Integration

SPECIFIC REASONS FOR FINDING AN IMMEDIATE DANGER TO THE PUBLIC HEALTH, SAFETY OR WELFARE: Pursuant to Chapter 2023-240, § 11, Laws of Florida, the Department is not required to make findings of an immediate danger to the public, health, safety, or welfare.

REASON FOR CONCLUDING THAT THE PROCEDURE IS FAIR UNDER THE CIRCUMSTANCES: The Department of Health is directed by Chapter 2023-240, § 11, Laws of Florida, to adopt emergency rules to implement section 381.986, Florida Statutes.

SUMMARY: This rule implements section 381.986(8), Florida Statutes, by establishing procedures and requirements for integration of a medical marijuana treatment center's internal seed-to-sale tracking system with the Department of Health's seed-to-sale tracking system.

THE PERSON TO BE CONTACTED REGARDING THE EMERGENCY RULE IS: Office of Medical Marijuana Use at OMMURules@flhealth.gov.

### THE FULL TEXT OF THE EMERGENCY RULE IS:

### <u>64ER24-1 MMTC</u> Seed-to-Sale Tracking System <u>Integration.</u>

(1) For purposes of this rule, the following definitions apply:

(a) "Department STS Tracking System" means the computer software seed-to-sale (STS) tracking system established, maintained, and controlled by the department pursuant to s. 381.986(8)(d), F.S.

(b) "Internal STS Tracking System" means an MMTC's own computer software seed-to-sale tracking system.

(c) "Unique product ID" means a unique combination of letters, numbers, or special characters selected by an MMTC and assigned to each type of usable product and marijuana delivery device made available to qualified patients. Usable products of the same cultivar, size, volume, flavor, ratio of tetrahydrocannabinol to cannabidiol, and route of administration shall be considered a single product type for purposes of assigning a unique product ID. The stock-keeping unit (SKU) number assigned to an MMTC's usable product or marijuana delivery device may also serve as the unique product ID so long as the SKU number is unique to each product type and marijuana delivery device.

(2) An MMTC must use an Internal STS Tracking System that fully integrates with the Department STS Tracking System. An Internal STS Tracking System is deemed fully integrated with the Department STS Tracking System when it successfully connects to and communicates with the Department STS Tracking System in real time. This connection will be established through an application programming interface (API).

(3) Prior to full integration with the Department STS Tracking System, each MMTC must attend three departmentfacilitated training sessions with the Department's STS Tracking System Vendor. Each MMTC must also submit a written integration plan to the department, all in accordance with the following schedule.

(a) An MMTC that is licensed by the department as of the effective date of this rule shall:

<u>1. Attend its first training session within 45 calendar days</u> from the effective date of this rule;

2. Submit a written integration plan to the department within 30 calendar days after the date of its first training session;

<u>3. Attend its second training session within 15 calendar</u> days after the date of its submission of a written integration plan to the department; and

<u>4. Attend its third training session within 15 calendar days after the date of its second training session.</u>

(b) An MMTC that is licensed after the effective date of this rule shall attend three training sessions and submit a written integration plan such that the MMTC achieves full integration with the Department STS Tracking System before obtaining cultivation authorization from the department.

(4) The written integration plan required in subsection (3) must detail the process for fully integrating the MMTC's Internal STS Tracking System with the Department STS Tracking System.

(a) The written integration plan must be submitted to the department for approval via email at ommu seedtosale@flhealth.gov. The department will send written notice to the MMTC either approving the written integration plan, requesting additional information, or requiring changes to the plan.

(b) The written integration plan must include, without limitation, the following information:

<u>1. Name, phone number, and email address of the MMTC's</u> <u>contact person with primary responsibility for integrating the</u> <u>Internal STS Tracking System with the Department STS</u> <u>Tracking System;</u>

2. Name of the Internal STS Tracking System;

3. Key date milestones, including, but not limited to:

a. The date the MMTC will obtain login credentials for user acceptance testing;

b. The date the MMTC will begin integrating its Internal STS Tracking System with the Department STS Tracking System; and

c. The date the MMTC will complete integration of its Internal STS Tracking System with the Department STS Tracking System;

4. A contingency plan for tracking marijuana during any period in which the MMTC's Internal STS Tracking System is disconnected from the Department STS Tracking System (meaning communication between the two systems is disrupted) and for transmitting all tracked marijuana data to the Department STS Tracking System once the communication between the two systems is restored; and

5. Names, phone numbers, and email addresses of the MMTC employees responsible for participating in the initial integration process and for maintaining full integration after it is initially established. Only those employees identified by the MMTC as responsible for establishing and maintaining integration are authorized to access the API.

(c) If an MMTC changes its Internal STS Tracking System vendor after achieving full integration, the MTMC must submit a new written integration plan to the department pursuant to the variance process provided in Rule 64-4.023, F.A.C., prior to instituting the change. An MMTC may update its integration plan as needed (e.g., add or remove designated employees responsible for maintaining full integration) pursuant to the variance process provided in Rule 64-4.023, F.A.C.

(5) As a part of its integration with the Department STS Tracking System, an MMTC shall assign a unique product ID to each type of usable product and marijuana delivery device within its current inventory of usable products.

(a) Together with its written integration plan, an MMTC shall identify the unique product IDs the MMTC has assigned to its current inventory of usable products and marijuana delivery devices by completing Form DH5058-OMMU-11/2023, "MMTC Usable Product and Delivery Device Inventory and Unique Product ID," incorporated by referenced herein and available at https://knowthefactsmmj.com/rulesand-regulations/, and submitting the completed form to the department via email at ommu\_seedtosale@flhealth.gov.

(b) On or before the date of its third training session with the Department's STS Tracking System vendor, an MMTC shall ensure that its current inventory of marijuana and marijuana delivery devices is entered into its Internal STS Tracking System and that the MMTC's Internal STS Tracking System provides the Department all required information regarding the MMTC's current inventory of marijuana and marijuana delivery devices, as provided in the department's MMTC Seed-to-Sale Tracking System Procedures rule and incorporated material.

(6) An MMTC's failure to comply with the requirements stated herein will result in disciplinary action in accordance with Rule 64-4.210, F.A.C., including suspension and revocation of the MMTC's license.

(7) An MMTC licensed as of the effective date of this rule may request and obtain an extension of the integration deadlines provided in this rule.

(a) The department may grant a request for extension, not to exceed 6 months, where the MMTC demonstrates that compliance with the integration deadlines is not feasible due to hardware failures, software failures, or other technical matters outside of the MMTC's control.

(b) To request an extension of the integration deadlines, an <u>MMTC must submit</u>, prior to expiration of the integration deadlines, a written request to the department via email to <u>ommu\_seedtosale@flhealth.gov</u>. The written request must include, without limitation, the following information:

<u>1. The basis for the request, including the detailed facts and reason(s) supporting why compliance with the integration deadlines is not feasible;</u>

2. Documentation demonstrating that the inability to comply with the deadlines is outside of the MMTC's control and not merely the result of delay or lack of resources by the MMTC.

3. The length of the requested extension; and

<u>4. The proposed detailed schedule for achieving full</u> integration within the MMTC's requested timeframe.

Rulemaking Authority Art. X, § 29, Fla. Const., 381.986(8)(k), F.S. Law Implemented Art. X, § 29, Fla. Const., 381.986(8)(d), 381.986(8)(e), F.S. History – New 1-12-24.

THIS RULE TAKES EFFECT UPON BEING FILED WITH THE DEPARTMENT OF STATE UNLESS A LATER TIME AND DATE IS SPECIFIED IN THE RULE. EFFECTIVE DATE: January 12, 2024

### DEPARTMENT OF HEALTH

RULE NO.: RULE TITLE:

64ER24-2 MMTC STS Tracking System Procedures SPECIFIC REASONS FOR FINDING AN IMMEDIATE DANGER TO THE PUBLIC HEALTH, SAFETY OR WELFARE: Pursuant to Chapter 2023-240, § 11, Laws of Florida, the Department is not required to make findings of an immediate danger to the public, health, safety, or welfare.

REASON FOR CONCLUDING THAT THE PROCEDURE IS FAIR UNDER THE CIRCUMSTANCES: The Department of Health is directed by Chapter 2023-240, § 11, Laws of Florida, to adopt emergency rules to implement section 381.986, Florida Statutes.

SUMMARY: This rule implements section 381.986(8), Florida Statutes, by establishing procedures and requirements for continued integration of a medical marijuana treatment center's internal seed-to-sale tracking system with the Department of Health's seed-to-sale tracking system.

THE PERSON TO BE CONTACTED REGARDING THE EMERGENCY RULE IS: Office of Medical Marijuana Use at OMMURules@flhealth.gov.

### THE FULL TEXT OF THE EMERGENCY RULE IS:

### 64ER24-2 MMTC STS Tracking System Procedures.

(1) For the purposes of this rule, the following definitions apply:

(a) "Department STS Tracking System" means the computer software seed-to-sale (STS) tracking system established, maintained, and controlled by the department pursuant to s. 381.986(8)(d), F.S.

(b) "Internal STS Tracking System" means an MMTC's own computer software seed-to-sale tracking system.

(c) "Point-of-sale system" means a computer software system used by an MMTC to accept payments from customers and track sales of marijuana delivery devices and usable product. An MMTC's Internal STS Tracking System may also serve as the MMTC's point-of-sale system.

(d) "Unique product ID" means a unique combination of letters, numbers, or special characters selected by an MMTC and assigned to each type of usable product and marijuana delivery device made available to qualified patients. Usable products of the same cultivar, size, volume, flavor, ratio of tetrahydrocannabinol to cannabidiol, and route of administration shall be considered a single product type for purposes of assigning a unique product ID. The stock-keeping unit (SKU) number assigned to an MMTC's usable product or marijuana delivery device may also serve as the unique product ID so long as the SKU number is unique to each product type and marijuana delivery device.

(2) An MMTC's Internal STS Tracking System must remain fully integrated with the Department STS Tracking System, as provided in the MMTC Seed-to-Sale System Integration rule. If an MMTC's Internal STS Tracking System disconnects from the Department STS Tracking System for more than 2 hours (meaning communication between the two systems is disrupted), the MMTC must notify the department of the disruption no later than three hours after the disconnection begins. Notice must be sent to the department via email at ommu\_seedtosale@flhealth.gov.

(3) An MMTC shall configure its Internal STS Tracking System in such a manner that it provides to the department, through the application programming interface (API) technology, the information contained in Form DH5059-OMMU-11/2023, "MMTC Seed-to-Sale Required Data Collection Document," incorporated by reference herein and available at: https://knowthefactsmmj.com/rules-andregulations/. An MMTC shall ensure that its Internal STS Tracking System provides the department all required information in accordance with the timeframes stated in the MMTC Seed-to-Sale Required Data Collection Document form.

(4) An MMTC shall retain all data recorded in its Internal STS Tracking System for a period of 3 years from the date of entry. Additionally, an MMTC shall, within 48 hours of the department's request, provide the department, in CSV file format, the native data and information contained in the MMTC's Internal STS Tracking System.

(5) The only persons authorized to use or access the MMTC's Internal STS Tracking System are:

(a) An MMTC owner, officer, manager, or employee;

(b) The MMTC's Internal STS Tracking System vendor; and

(c) The Department STS Tracking System vendor.

An MMTC shall be subject to disciplinary action in accordance with Rule 64-4.210, F.A.C., for allowing anyone other than the above-listed persons (including, but not limited to, third-party websites) to use or access information contained in its Internal STS Tracking System.

(6) An MMTC shall identify a primary individual and secondary individual to serve as its Internal STS Tracking System's technical contacts by completing Form DH5057OMMU-11/2023, "MMTC Seed-to-Sale Tracking System Technical Contact Notification," incorporated by reference herein and available at https://knowthefactsmmj.com/rulesand-regulations/, and submitting the completed form to the department via email at ommu\_seedtosale@flhealth.gov. These technical contacts shall be the MMTC's point of contact with the department regarding the MMTC's Internal STS Tracking System. An MMTC may update its technical contacts by submitting a revised MMTC Seed-to-Sale Tracking System Technical Contact Notification form to the department.

(7) Usable whole flower marijuana dispensed by an MMTC and recorded in its Internal STS Tracking System in ounces will be converted to grams by the Department STS Tracking System using the following equation: 1g = 0.0353 oz.

(8) An MMTC must record the dispensation of usable product in its Internal STS Tracking System under only one route of administration that has been approved by the qualified physician for the qualified patient (i.e., usable product approved for inhalation must be dispensed and recorded in the MMTCs Internal STS Tracking System under inhalation).

(9) An MMTC shall use the usable product's departmentapproved product name when recording and tracking a product in its point-of-sale system and Internal STS Tracking System.

(10) An MMTC shall assign a unique product ID to each type of usable product and marijuana delivery device made available to qualified patients. An MMTC shall use the unique product ID when recording and tracking a product or device in its point-of-sale system and Internal STS Tracking System, as provided in the MMTC Seed-to-Sale Required Data Collection Document form.

(11) An MMTC shall generate a marijuana transportation manifest from its Internal STS Tracking System each time the MMTC transports marijuana. The transportation manifest generated from the MMTC's Internal STS Tracking System shall comply with the requirements of section 381.986(8)(g), F.S.

(12) When recording information in its Internal STS Tracking System, an MMTC shall identify with specificity the precise location (e.g., room, storage unit, or other designated area) where the marijuana is located at the facility. An MMTC's Internal STS Tracking System shall, at all times, accurately identify the specific location of marijuana within the MMTC's facility.

(13) An MMTC shall provide the department written justification for any changes to weight or count inventory, as reflected in the MMTC's internal STS tracking system, that do not result from a processing step, dispensation of marijuana, wholesale purchase or distribution of marijuana, or disposal of waste. The written justification shall be provided to the department via email at ommu\_seedtosale@flhealth.gov within 12 hours of the weight or count adjustment. 
 Rulemaking Authority Art. X, § 29, Fla. Const., 381.986(8)(k), F.S.

 Law Implemented Art. X, § 29, Fla. Const., 381.986(8)(d),

 381.986(8)(e), 381.986(8)(g), F.S. History – New 1-12-24.

THIS RULE TAKES EFFECT UPON BEING FILED WITH THE DEPARTMENT OF STATE UNLESS A LATER TIME AND DATE IS SPECIFIED IN THE RULE. EFFECTIVE DATE: January 12, 2024

## Section V Petitions and Dispositions Regarding Rule Variance or Waiver

### DEPARTMENT OF HEALTH

Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling

The Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling hereby gives notice: that the Petition for Variance and Waiver, filed by Haley McCrary on January 12, 2024, has been withdrawn. The Notice of Petition for Waiver and Variance was published in Vol. 49, No. 246, of the December 21, 2023, Florida Administrative Register.

A copy of the Order or additional information may be obtained by contacting: Ashleigh Irving, Executive Director, Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling, at the above address.

### DEPARTMENT OF HEALTH

Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling

RULE NO.: RULE TITLE:

64B4-3.003 Examination for Licensure

NOTICE IS HEREBY GIVEN that on January 11, 2024, the Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling, received a petition for variance and waiver submitted by Marilyn Evans. The Petitioner requests a waiver and variance of paragraph 64B4-3.003(2)(b), F.A.C., which states that the requirement for examination for Mental Health Counselors shall be the National Clinical Mental Health Counseling Examination (NCMHCE), clinical simulation examination developed by the National Board for Certified Counselors (NBCC), or for licensure by endorsement the National and Certification Examination (NCE) if the exam was taken prior to the year 2000. Comments on the petition should be filed with the Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling, 4052 Bald Cypress Way, Bin # C08, Tallahassee, Florida 32399-3258, telephone: (850)488-0595, or by electronic mail -Ashleigh.Irving@flhealth.gov, within 14 days of publication of this notice.

A copy of the Petition for Variance or Waiver may be obtained by contacting: Ashleigh Irving, Executive Director, Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling, at the above address.

DEPARTMENT OF HEALTH Board of Dentistry RULE NO.: RULE TITLE: 64B5-14.0025 Application for Permit

NOTICE IS HEREBY GIVEN that on January 10, 2024, the Board of Dentistry, received a petition for variance or waiver filed by Daniel S. Winokur, D.M.D., regarding paragraph 64B5-14.0025(2)(b), F.A.C, which requires documentation of actual clinical administration of anesthetics to 20 dental or oral and maxillofacial patients within two (2) years prior to application of the particular type of anesthetics for the permit applied for. Petitioner provided 20 anesthesia records from his former office in Virginia and many of the records are within two years of the application date for the permit but some exceed two years. The records from Virginia demonstrate the delivery of anesthesia services in an "approved" setting. Petitioner is requesting that he be allowed to obtain a general anesthesia permit without having to submit documentation of 20 anesthesia cases less than two years old from an "approved" program. Comments on this petition should be filed with the Board of Dentistry within 14 days of publication of this notice. A copy of the Petition for Variance or Waiver may be obtained by contacting: Allison M. Dudley, J.D., Executive Director, Board of Dentistry/MQA, 4052 Bald Cypress Way, Bin #C04 Florida Tallahassee, 32399-3258; Allison.Dudley@flhealth.gov

### DEPARTMENT OF FINANCIAL SERVICES

**Division of Consumer Services** 

RULE NO.: RULE TITLE:

69J-7.001 The My Safe Florida Home Program

NOTICE IS HEREBY GIVEN that on January 03, 2024, the Department of Financial Services, received a petition for Waiver from Ernest J LeDuc. Ernest J LeDuc is requesting that the Department of Financial Services grant a Waiver from subsection 69J-7.001(5) of the Florida Administrative Code regarding the "Improvement 4 – Opening Protection (Windows)" requirements that are located on pages 12 and 13 of form DFS-O1-001, Homeowner's Guide.

Comments on this Petition should be filed with the DFS Agency Clerk via mail at 200 East Gaines Street, 612 Larson Building, Tallahassee, Florida 32399-0333; via fax at (850)488-0697; or via email at DFSAgencyClerk@myfloridacfo.com within 14 days of publication of this Notice. A copy of the Petition for Variance or Waiver may be obtained by contacting: the DFS Agency Clerk at any of the contacts above or by telephone at (850)413-4279.

### DEPARTMENT OF FINANCIAL SERVICES

Division of Consumer Services

RULE NO.: RULE TITLE:

69J-7.001 The My Safe Florida Home Program

NOTICE IS HEREBY GIVEN that on January 03, 2024, the Department of Financial Services, received a petition for Waiver from Dora Toledano. Dora Toledano is requesting that the Department of Financial Services grant a Waiver from subsection 69J-7.001(5) of the Florida Administrative Code regarding the "Improvement 4 – Opening Protection (Windows)" requirements that are located on pages 12 and 13 of form DFS-O1-001, Homeowner's Guide.

Comments on this Petition should be filed with the DFS Agency Clerk via mail at 200 East Gaines Street, 612 Larson Building, Tallahassee, Florida 32399-0333; via fax at (850)488-0697; or via email at DFSAgencyClerk@myfloridacfo.com within 14 days of publication of this Notice.

A copy of the Petition for Variance or Waiver may be obtained by contacting: the DFS Agency Clerk at any of the contacts above or by telephone at (850)413-4279.

## Section VI Notice of Meetings, Workshops and Public Hearings

# DEPARTMENT OF AGRICULTURE AND CONSUMER SERVICES

Division of Consumer Services

The Board of Professional Surveyors and Mappers announces a public meeting to which all persons are invited.

DATES AND TIMES: February 5 - 7, 2024: February 5, 2024, 2:00 p.m., Probable Cause Panel. The Probable Cause Panel meeting is closed to the public except for portions, if any, which deal with disciplinary cases that have already become public; February 6, 2024, 8:30 a.m., Committee Meetings and General Business Session; February 7, 2024, 8:30 a.m., Complete General Business Session

PLACE: University of Florida Conference Center, 1714 SW 34th Street, Gainesville, Florida 32607

GENERAL SUBJECT MATTER TO BE CONSIDERED: Board of Professional Surveyors and Mappers Committee Meetings and General Business Meeting.

A copy of the agenda may be obtained by contacting: Liz Compton, Executive Director, Board of Professional Surveyors and Mappers, 2005 Apalachee Parkway, Tallahassee, Florida 32399-6500, (850)410-3674. One week prior to the meeting date, the agenda will also be available online at: https://www.fdacs.gov/About-Us/Advisory-Councils-and-

Committees/Board-of-Professional-Surveyors-and-Mappers.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 48 hours before the workshop/meeting by contacting: Liz Compton at (850)410-3674. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Liz Compton, Executive Director, Board of Professional Surveyors and Mappers, 2005 Apalachee Parkway, Tallahassee, Florida 32399-6500, (850)410-3674.

### DEPARTMENT OF EDUCATION

**Division of Blind Services** 

The Florida Rehabilitation Council for the Blind and the Division of Blind Services announces a telephone conference call to which all persons are invited.

DATE AND TIME: January 24, 2024, 2:00 p.m.

PLACE: Teleconference number: (888)585-9008

Code: 319035377 then press the # key

GENERAL SUBJECT MATTER TO BE CONSIDERED: Employment Subcommittee meeting

A copy of the agenda may be obtained by contacting: No Agenda

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: Division of Blind Services (850)245-0300. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: Phone: (850)245-9305, Email: Brandis.Hall@dbs.fldoe.org.

### DEPARTMENT OF EDUCATION

**Education Practices Commission** 

The Education Practices Commission announces a public meeting to which all persons are invited.

DATE AND TIME: January 25, 2024, 9:00 a.m., 10:00 a.m., 2:00 p.m., or as soon thereafter as can be heard: Teacher Hearing Panels

PLACE: 9:00 a.m. Teams Video Hearing

https://teams.microsoft.com/l/meetup-

join/19%3ameeting\_ZjMxMTA2OTYtNjdhOS00NWE2LWI

wMzEtZjVlZjU5OWU1MmI3%40thread.v2/0?context=%7b %22Tid%22%3a%2263bf107b-cb6f-4173-8c1c-

1406bb5cb794%22%2c%22Oid%22%3a%2264c07934-d90a-

4d9c-bfd7-9c5aa6825e3e%22%7d

Meeting ID: 226 990 789 205

Passcode: jcU6gz

10:00 a.m. Teams Video Hearing

https://teams.microsoft.com/l/meetup-

join/19%3ameeting\_ZjMxMTA2OTYtNjdhOS00NWE2LWI wMzEtZjVlZjU5OWU1MmI3%40thread.v2/0?context=%7b

%22Tid%22%3a%2263bf107b-cb6f-4173-8c1c-

1406bb5cb794%22%2c%22Oid%22%3a%2264c07934-d90a-

4d9c-bfd7-9c5aa6825e3e%22%7d

Meeting ID: 226 990 789 205

Passcode: jcU6gz

2:00 p.m. Teams Video Hearing

https://teams.microsoft.com/l/meetup-

join/19%3ameeting\_ZjMxMTA2OTYtNjdhOS00NWE2LWI wMzEtZjVlZjU5OWU1MmI3%40thread.v2/0?context=%7b

% 22 Tid% 22% 3a% 2263 bf 107 b-cb6 f-4173-8 c1 c-

1406bb5cb794%22%2c%22Oid%22%3a%2264c07934-d90a-4d9c-bfd7-9c5aa6825e3e%22%7d

Meeting ID: 226 990 789 205

Passcode: jcU6gz

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Hearing Panels of the Education Practices Commission will consider final agency action in matters dealing with the disciplining of certified educators.

A copy of the agenda may be obtained by contacting: Lisa Forbess at (850)245-0455.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: Lisa Forbess at (850)245-0455. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Lisa Forbess at (850)245-0455.

### DEPARTMENT OF EDUCATION

Division of Vocational Rehabilitation

The Florida Rehabilitation Council announces a public meeting to which all persons are invited.

DATE AND TIME: Friday, January 26, 2024, 11:30 a.m. - 12:00 noon, EST (or until complete)

PLACE: FRC TEAMS meeting, join on your mobile or home device at: https://teams.microsoft.com/l/meetupjoin/19%3ameeting\_MjBhOTE4ODUtNTdhOC00NDNmLTg 5NjEtNGE3YjNIZTVhZTAz%40thread.v2/0?context=%7b% 22Tid%22%3a%2263bf107b-cb6f-4173-8c1c-

1406bb5cb794%22%2c%22Oid%22%3a%2261f02920-7175-4b3f-8c98-31c02c8b6ef9%22%7d

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Florida Rehabilitation Council (FRC) will review and discuss recommended changes to FRC feedback and recommendations to the Vocational Rehabilitation portion of the Workforce Innovation and Opportunity Act, Unified Plan, 2024-28.

A copy of the agenda may be obtained by contacting: FRC staff at: FRCCustomers@vr.fldoe.org or (850)245-3397.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: FRC staff at: FRCCustomers@vr.fldoe.org or (850)245-3397. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: FRC staff at: FRCCustomers@vr.fldoe.org or (850)245-3397.

### DEPARTMENT OF TRANSPORTATION

The Florida Department of Transportation (FDOT) announces a public meeting to which all persons are invited.

DATE AND TIME: Thursday, January 25, 2024, 5:30 p.m.

PLACE: Virtually on GoTo Webinar; By phone at 1(866)901-6455 with passcode 414-310-628; In-Person at Central Florida Zoo & Botanical Gardens

GENERAL SUBJECT MATTER TO BE CONSIDERED: A public meeting will be held regarding project plans for a truck parking facility in Seminole County. (FPID no. 446445-1)

The purpose of this project is to construct a truck parking facility to serve Central Florida. The public meeting is being held to present information and receive community feedback.

The Department is offering multiple ways for the community to participate in the meeting. All participants, regardless of platform they choose, will receive the same information on the proposed project.

Virtual Option: Interested persons may join from a computer,

tablet, or mobile device at 5:30 p.m. For this option, advance registration is required by visiting https://bit.ly/41lqjFa. Once registered, participants will receive a confirmation email containing information about joining the meeting online. Please use Chrome or Microsoft Edge as your internet browser to register or attend this webinar. If joining online, please allow adequate log-in time to view the presentation in its entirety.

Phone Option (Listen Only): Participants may join the meeting in listen-only mode by dialing 1(866)901-6455 and entering the passcode 414-310-628 when prompted.

In-Person Open House Option: Participants may attend in person by going to the Central Florida Zoo & Botanical Gardens – Safari Room, 3755 W. Seminole Blvd., Sanford, FL 32771 anytime between 5:30 p.m. and 7:00 p.m. to view a looping presentation and project displays, speak with project team members, and submit comments or questions. If attending in person, please remember to follow all safety and sanitation guidelines. If you are feeling unwell, please consider attending the meeting virtually or by phone.

All meeting materials, including the presentation, will be available on the project website at https://www.cflroads.com/project/446445-1 prior to the meeting.

FDOT is sending notices to all property owners, business owners, interested persons and organizations to provide the opportunity to offer comments and express their views regarding this project and the proposed improvements.

Public participation is solicited without regard to race, color, national origin, age, sex, religion, disability, or family status. Persons wishing to express their concerns relative to FDOT compliance with Title VI may do so by contacting Melissa McKinney, FDOT District Five Title VI Coordinator, at Melissa.McKinney@dot.state.fl.us.

A copy of the agenda may be obtained by contacting: Not applicable.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: FDOT Project Manager Megan Owens at (386)943-5140, or by email at Megan.Owens@dot.state.fl.us. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: FDOT Project Manager Megan Owens by phone at (386)943-5140, by email at Megan.Owens@dot.state.fl.us, or U.S. mail at Florida Department of Transportation, 719 South Woodland Blvd., M.S. 542, DeLand, FL 32720. Information about this project is also available online at www.cflroads.com. Simply type 446445-1 in the search box, click "go" and then select the project. We encourage you to participate in the Truck Parking public meeting.

### DEPARTMENT OF TRANSPORTATION

Florida Seaport Transportation and Economic Development Council

The Florida Seaport Transportation and Economic Development Council Seaport Environmental Management Committee announces a public meeting to which all persons are invited.

DATE AND TIME: Tuesday, January 30, 2024, 2:00 p.m. - 4:00 p.m.

PLACE: Hotel Indigo - St. Marks Boardroom, 526 W. Gaines Street, Tallahassee, FL 32304

GENERAL SUBJECT MATTER TO BE CONSIDERED: General Business

A copy of the agenda may be obtained by contacting: Emily Fisher in the Florida Ports Council offices at (850)222-8028 or by emailing emily.fisher@flaports.org.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 48 hours before the workshop/meeting by contacting: Emily Fisher in the Florida Ports Council offices at (850)222-8028 or by emailing emily.fisher@flaports.org. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Emily Fisher in the Florida Ports Council offices at (850)222-8028 or by emailing emily.fisher@flaports.org.

### DEPARTMENT OF TRANSPORTATION

Florida Seaport Transportation and Economic Development Council

The Florida Seaport Transportation and Economic Development Council announces a public meeting to which all persons are invited.

DATE AND TIME: Wednesday, January 31, 2024, 9:30 a.m. - 11:30 a.m.

PLACE: Hotel Indigo - Cypress Ballroom, 826 W. Gaines Street, Tallahassee, FL 32304

GENERAL SUBJECT MATTER TO BE CONSIDERED: General Business

A copy of the agenda may be obtained by contacting: Emily Fisher in the Florida Ports Council offices at (850)222-8028 or by emailing emily.fisher@flaports.org. Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 48 hours before the workshop/meeting by contacting: Emily Fisher in the Florida Ports Council offices at (850)222-8028 or by emailing emily.fisher@flaports.org. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Emily Fisher in the Florida Ports Council offices at (850)222-8028 or by emailing emily.fisher@flaports.org.

### FLORIDA COMMISSION ON OFFENDER REVIEW

The Florida Commission on Offender Review announces a public meeting to which all persons are invited.

DATE AND TIME: Wednesday, February 7, 2024, 10:00 a.m. PLACE: There will be no in person Commission meeting. The meeting will be held via conference call. To participate in the meeting, call United States (Toll Free): 1(877)309-2073 and dial access code 337-350-165. For questions and correspondence from inmate supporters, please email inmatessupporter@fcor.state.fl.us. For questions and correspondence regarding victims' rights, please email victimsquestions@fcor.state.fl.us.

GENERAL SUBJECT MATTER TO BE CONSIDERED: Regularly scheduled meeting for all Conditional Medical Release cases and all other Commission business.

A copy of the agenda may be obtained by contacting: The Florida Commission on Offender Review (850)488-1293.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: The Florida Commission on Offender Review at ada@fcor.state.fl.us. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### **REGIONAL PLANNING COUNCILS**

North Central Florida Regional Planning Council

The North Central Florida Regional Planning Council announces a public meeting to which all persons are invited. DATE AND TIME: January 25, 2024, 6:00 p.m.

PLACE: Hybrid Meeting in-Person at Holiday Inn Hotel and Suites, Suwannee Room, 213 Southwest Commerce Boulevard, Lake City, Florida, and via Communications Media Technology, DIAL IN NUMBER: Toll free 1(888)585-9008, CONFERENCE CODE: 381 777 570.

GENERAL SUBJECT MATTER TO BE CONSIDERED: To conduct the regular business of the Clearinghouse Committee of the North Central Florida Regional Planning Council.

A copy of the agenda may be obtained by contacting: North Central Florida Regional Planning Council, 2009 NW 67th Place, Gainesville, Florida 32653-1603.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 2 business days before the workshop/meeting by contacting: (352)955-2200. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### **REGIONAL PLANNING COUNCILS**

North Central Florida Regional Planning Council

The North Central Florida Regional Planning Council announces a public meeting to which all persons are invited. DATE AND TIME: January 25, 2024, 6:00 p.m.

PLACE: Hybrid Meeting in-Person at Holiday Inn Hotel and Suites, Santa Fe Room, 213 Southwest Commerce Boulevard, Lake City, Florida, and via Communications Media Technology, DIAL IN NUMBER: Toll free 1(888)585-9008, CONFERENCE CODE: 568 124 316.

GENERAL SUBJECT MATTER TO BE CONSIDERED: To conduct the regular business of the Executive Committee of the North Central Florida Regional Planning Council.

A copy of the agenda may be obtained by contacting: North Central Florida Regional Planning Council, 2009 NW 67th Place, Gainesville, Florida 32653-1603.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 2 business days before the workshop/meeting by contacting: (352)955-2200. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice). If any person decides to appeal any decision made by the Board

with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### **REGIONAL PLANNING COUNCILS**

North Central Florida Regional Planning Council

The North Central Florida Regional Planning Council announces a public meeting to which all persons are invited. DATE AND TIME: January 25, 2024, 7:00 p.m.

PLACE: Hybrid Meeting in-Person at Holiday Inn Hotel and Suites, Suwannee Room, 213 Southwest Commerce Boulevard, Lake City, Florida, and via Communications Media Technology, To join the meeting from your computer, tablet or smartphone: https://meet.goto.com/177139773, DIAL IN NUMBER: Toll Free: 1(877)309-2073, ACCESS CODE: 177-139-773.

GENERAL SUBJECT MATTER TO BE CONSIDERED: To conduct the regular business of the North Central Florida Regional Planning Council.

A copy of the agenda may be obtained by contacting: North Central Florida Regional Planning Council, 2009 NW 67th Place, Gainesville, Florida 32653-1603.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 2 business days before the workshop/meeting by contacting: (352)955-2200. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### REGIONAL PLANNING COUNCILS

Northeast Florida Regional Planning Council

The Northeast Florida Regional Council announces a public meeting to which all persons are invited.

DATE AND TIME: February 1, 2024, 9:00 a.m. Personnel, Budget & Finance Committee; 10:00 a.m. Board of Directors; 12:00 noon Affordable Housing Committee. Visit www.nefrc.org for updates.

PLACE: 100 Festival Park Ave., Jacksonville, FL 32202.

GENERAL SUBJECT MATTER TO BE CONSIDERED: Regular Meeting.

A copy of the agenda may be obtained by contacting: (904)279-0880.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: (904)279-0880. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### WATER MANAGEMENT DISTRICTS

Northwest Florida Water Management District

The Northwest Florida Water Management District announces a public meeting to which all persons are invited.

DATE AND TIME: February 8, 2024, 1:10 p.m., Central Time (CT)/2:10 p.m., Eastern Time (ET).

PLACE: Northwest Florida Water Management District's DeFuniak Springs Office, 700 US Highway 331 South, DeFuniak Springs, Florida 32435.

GENERAL SUBJECT MATTER TO BE CONSIDERED: In accordance with the timeframe set forth in section 120.525, Florida Statutes, a public hearing is hereby noticed within the timeline for the DISTRICT'S 2024 FLORIDA FOREVER WATER MANAGEMENT DISTRICT WORK PLAN.

A copy of the agenda may be obtained by contacting: Carol Bert at (850)539-5999, Carol.Bert@nwfwater.com

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 72 hours before the workshop/meeting by contacting: Carol Bert at (850)539-5999, Carol.Bert@nwfwater.com. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: Carol Bert at (850)539-5999, Carol.Bert@nwfwater.com

# DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

Board of Accountancy

The Board of Accountancy announces a public meeting to which all persons are invited.

DATE AND TIME: February 8, 2024, 1:00 p.m.

PLACE: 400 W. Robinson Street, Suite N901, Orlando, Florida 32801

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Probable Cause Panel will meet to conduct hearings on disciplinary matters. These meetings are closed to the public; however, there may be cases where probable cause was previously found which are to be reconsidered. The portion of the Probable Cause meeting that is open to the public to attend are public dismissals.

A copy of the agenda may be obtained by contacting: Kevin Brown (352)333-2505.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 2 days before the workshop/meeting by contacting: Kevin Brown. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Kevin Brown.

### DEPARTMENT OF ENVIRONMENTAL PROTECTION Office of the Secretary

The Florida Department of Environmental Protection (DEP) announces a public meeting to which all persons are invited.

DATE AND TIME: Wednesday, January 24, 2024, 9:00 a.m., EST

PLACE: Virtual meeting on GoTo Webinar. Register for the meeting at

https://attendee.gotowebinar.com/register/8959513871458627 926.

GENERAL SUBJECT MATTER TO BE CONSIDERED: DEP is hosting a virtual meeting of the Blue-Green Algae Task Force. This meeting will also be broadcast by The Florida Channel at https://TheFloridaChannel.org/.

A copy of the agenda may be obtained by contacting: https://protectingfloridatogether.gov/state-action/blue-greenalgae-task-force

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 48 days before the workshop/meeting by contacting: Stacie Taylor at (850)245-2118 or LEP@FloridaDEP.gov. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: BlueGreenAlgaeTaskForce@FloridaDEP.gov or call (850)245-2059.

### DEPARTMENT OF HEALTH

Division of Medical Quality Assurance

The Electrolysis Council, under the Board of Medicine announces a public meeting to which all persons are invited.

DATE AND TIME: April 08, 2024, 8:00 a.m., ET

PLACE: Conference Calls: 1(888)585-9008; then enter Conference Room Number 564-341-766 followed by the # sign. GENERAL SUBJECT MATTER TO BE CONSIDERED: General Business Meeting

A copy of the agenda may be obtained by contacting: The Electrolysis Council, 4052 Bald Cypress Way, Bin C05, Tallahassee, FL 32399-3255, by calling the council office at (850)245-4373 or by visiting the website: http://www.floridahealth.gov/licensing-and-

regulation/electrolysis/index.html

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: The Department of Health at (850)245-4444. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### DEPARTMENT OF HEALTH

Division of Children's Medical Services

The Child Abuse Death Review Circuit 6 Committee announces a public meeting to which all persons are invited.

DATES AND TIMES: Second Friday of each month beginning February 9, 2024, 9:15 a.m. - 9:30 a.m. The meeting held May 10, 2024 will be an in-person meeting.

PLACE: Teams Meeting Link:

https://gcc02.safelinks.protection.outlook.com/ap/t-

59584e83/?url=https%3A%2F%2Fteams.microsoft.com%2Fl %2Fmeetup-

join%2F19%253ameeting\_ODBkZmE3MTktNDZhZi00YmM 2LTk1NDMtOThjMDdiNzk5ZTgz%2540thread.v2%2F0%3F context%3D%257b%2522Tid%2522%253a%2522dc329d38-81cc-4adf-85e7-

08e848a3f152%2522%252c%2522Oid%2522%253a%25223f 305c31-f300-4b3a-adac-

851897197534%2522%257d&data=05%7C02%7CRenee.Sen n%40flhealth.gov%7Ce8edf9b260c44981460108dc16a2a79b %7C28cd8f803c444b2781a0cd2b03a31b8d%7C0%7C0%7C6 38410135057805631%7CUnknown%7CTWFpbGZsb3d8eyJ WIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haW wiLCJXVCI6Mn0%3D%7C3000%7C%7C%7C&sdata=a3Hg pLttgtPkIJsNC1n%2BnRd7hyn%2F1IdMaVEM1JVgGYI%3 D&reserved=0 May 10, 2024: In-person meeting: Juvenile Welfare Board of Pinellas County 14155 58th St N, Clearwater, FL 33760; Conference Room 191

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Committee will address administrative issues, review cases, and discuss the CADR Action Plan. A portion of the meeting is required by Section 383.412(3) (a), F.S. to be closed to the public to allow the Committee to discuss information that is confidential and exempt from public meetings and public records. This portion of the meeting will be announced at the meeting.

A copy of the agenda may be obtained by contacting: ralbert@jwbpinellas.org

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: ralbert@jwbpinellas.org. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: ralbert@jwbpinellas.org

### DEPARTMENT OF HEALTH

Division of Emergency Preparedness and Community Support The Brain and Spinal Cord Injury Program announces a public meeting to which all persons are invited.

DATE AND TIME: Thursday, February 1, 2024, 2:00 p.m. - 3:00 p.m., EST

PLACE: Via Webinar and Conference Call

Join on your computer, mobile app or room device

Click here to join the meeting

Meeting ID: 282 525 799 844

Passcode: SMWQDy

Download Teams | Join on the web

Join with a video conferencing device

teams@meetme.flhealth.gov

Video Conference ID: 111 452 175 9

Alternate VTC instructions

Or call in (audio only)

+1(850)792-1375,,439256635# United States, Tallahassee

Phone Conference ID: 439 256 635#

Find a local number | Reset PIN

GENERAL SUBJECT MATTER TO BE CONSIDERED: To conduct general business of the Brain and Spinal Cord Injury Advisory Council.

A copy of the agenda may be obtained by contacting: Kimberly Robinson by email:

Kimberly Robinson@flhealth.gov, or by phone: (850)245-4967.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: Kimberly Robinson by email: Kimberly Robinson@flhealth.gov, or by phone: (850)245-4967. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Kimberly Robinson by email: Kimberly Robinson@flhealth.gov, or by phone: (850)245-4967.

### DEPARTMENT OF HEALTH

Division of Emergency Preparedness and Community Support The Florida Department of Health/Florida Trauma System Advisory Council announces a public meeting to which all persons are invited.

DATE AND TIME: Wednesday, January 24, 2024, 3:00 p.m. - 4:00 p.m., E.T.

PLACE: Via Microsoft Teams, Meeting ID: 259 305 072 35 Passcode: BdRpYL

teams@meetme.flhealth.gov

Video Conference ID: 116 715 633 9

Or call in (audio only) +1(850)792-1375,,724879702# United States, Tallahassee

Phone Conference ID: 724 879 702#

GENERAL SUBJECT MATTER TO BE CONSIDERED: General business of the Florida Trauma System Advisory Council. The purpose of this meeting is to facilitate informal discussion between council members pursuant to Chapter 286, Florida Statutes, and Article I, Section 24, of the Florida Constitution. The Florida Trauma System Advisory Council will not vote or take any official action during the meeting.

A copy of the agenda may be obtained by contacting: Kate Kocevar at (850)245-4054 or kate.kocevar@flhealth.gov.

The information can also be found at the below link under the "Commons Hour" tab.

https://www.floridahealth.gov/licensing-and-

regulation/trauma-system/florida-trauma-system-advisorycouncil.html

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: Kate Kocevar at (850)245-4054 or kate.kocevar@flhealth.gov. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: Kate Kocevar at (850)245-4054 or kate.kocevar@flhealth.gov.

The information can also be found at the below link under the "Commons Hour" tab.

https://www.floridahealth.gov/licensing-and-

regulation/trauma-system/florida-trauma-system-advisory-council.html

### DEPARTMENT OF HEALTH

Division of Emergency Preparedness and Community Support The Florida Department of Health/Florida Trauma System Advisory Council announces a public meeting to which all persons are invited.

DATE AND TIME: Thursday, February 1, 2024, 3:00 p.m. - 4:00 p.m., E.T.

PLACE: Via Microsoft Teams

Meeting ID: 240 680 066 71

Passcode: 7Xz8vx

teams@meetme.flhealth.gov

Video Conference ID: 113 431 279 9

Or call in (audio only): +1(850)792-1375,,354003626# United States, Tallahassee

Phone Conference ID: 354 003 626#

GENERAL SUBJECT MATTER TO BE CONSIDERED: General business of the Florida Trauma System Advisory Council. The purpose of this meeting is to facilitate informal discussion between council members pursuant to Chapter 286, Florida Statutes, and Article I, Section 24, of the Florida Constitution. The Florida Trauma System Advisory Council will not vote or take any official action during the meeting.

A copy of the agenda may be obtained by contacting: Kate Kocevar at (850)245-4054 or kate.kocevar@flhealth.gov.

The information can also be found at the below link under the "Commons Hour" tab.

https://www.floridahealth.gov/licensing-and-

regulation/trauma-system/florida-trauma-system-advisory-council.html

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: Kate Kocevar at (850)245-4054 or kate.kocevar@flhealth.gov. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: Kate Kocevar at (850)245-4054 or kate.kocevar@flhealth.gov.

The information can also be found at the below link under the "Commons Hour" tab.

https://www.floridahealth.gov/licensing-and-

regulation/trauma-system/florida-trauma-system-advisory-council.html

### DEPARTMENT OF HEALTH

Division of Public Health Statistics and Performance Management

The Florida Department of Health announces a public meeting to which all persons are invited.

DATE AND TIME: January 24, 2024, 8:00 a.m. – 12:30 p.m., ET

PLACE: Florida State Conference Center, 555 W. Pensacola Street, Room 108, Tallahassee, FL 32306

GENERAL SUBJECT MATTER TO BE CONSIDERED: The purpose of this meeting is to review year one implementation progress of the 2022-2026 State Health Improvement Plan.

A copy of the agenda may be obtained by contacting: Bureau of Community Health Assessment at (850)245-4009 or HSP.HealthImprovementPlanning@flhealth.gov

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: Bureau of Community Health Assessment at (850)245-4009 or

HSP.HealthImprovementPlanning@flhealth.gov. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Bureau of Community Health Assessment at (850)245-4009 or HSP.HealthImprovementPlanning@flhealth.gov

### DEPARTMENT OF CHILDREN AND FAMILIES

The Department of Children and Families announces a public meeting to which all persons are invited.

DATE AND TIME: Friday, January 26, 2024, 8:30 a.m.

PLACE: 2295 Victoria Ave., Fort Myers, FL 33901

GENERAL SUBJECT MATTER TO BE CONSIDERED: Lee County Community Alliance

A copy of the agenda may be obtained by contacting: Janet Schreyer: janet.schreyer@myflfamilies.com

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: Janet Schreyer: janet.schreyer@myflfamilies.com. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Janet Schreyer: janet.schreyer@myflfamilies.com

### FLORIDA HOUSING FINANCE CORPORATION

The Florida Housing Finance Corporation announces a public meeting to which all persons are invited.

DATE AND TIME: Wednesday, March 6, 2024, 10:00 a.m.

PLACE: The meeting will be accessible via phone. The call-in information is available on the Corporation's website at: https://www.floridahousing.org/legal/procurements/request-for-qualifications.

GENERAL SUBJECT MATTER TO BE CONSIDERED: This Review Committee meeting will be to discuss the responses received from qualified Respondents in response to RFQ 2024-02, for Recruiting and Staffing Services, answer any questions the Review Committee may have regarding the responses, give the scores, and submit a recommendation to Florida Housing's Board of Directors.

A copy of the agenda may be obtained by contacting: Jenny Marshall, (850)488-4197 or

Jenny. Marshall @florid ahousing.org.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: Jenny Marshall, (850)488-4197 or Jenny.Marshall@floridahousing.org. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

### DEPARTMENT OF MILITARY AFFAIRS

The Florida National Guard Foundation announces a public meeting to which all persons are invited.

DATE AND TIME: January 29, 2024, 6:30 p.m. PLACE: Zoom Meeting GENERAL SUBJECT MATTER TO BE CONSIDERED: Review financial records, discuss possible fundraising opportunities, introduce new board member, review guidelines for assistance.

A copy of the agenda may be obtained by contacting: flngfoundation@gmail.com

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 2 days before the workshop/meeting by contacting: flngfoundation@gmail.com. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: flgnfoundation@gmail.com

### DEPARTMENT OF COMMERCE

Division of Workforce Services

The Reemployment Assistance Appeals Commission announces a public meeting to which all persons are invited.

DATE AND TIME: January 24, 2024, 9:30 a.m.

PLACE: Reemployment Assistance Appeals Commission, 1211 Governors Square Boulevard, Suite 300, Tallahassee, Florida 32301. Attendance by telephone is also available by calling (850)988-5144 and entering phone conference ID: 261 180 880#.

GENERAL SUBJECT MATTER TO BE CONSIDERED: Disposition of cases pending before the Reemployment Assistance Appeals Commission and Commission business. No public testimony or comment will be taken.

A copy of the agenda may be obtained by contacting: the office of the Reemployment Assistance Appeals Commission at RAAC.Inquiries@commerce.fl.gov or by visiting https://floridajobs.org/Reemployment-Assistance-Service-

Center/reemployment-assistance-appeals-commission/aboutthe-reemployment-assistance-appeals-commission2/raacnotices.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 24 hours before the workshop/meeting by contacting: the Commission Clerk at (850)692-0180. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

For more information, you may contact: the Commission Clerk at (850)692-0180.

CENTER FOR INDEPENDENT LIVING IN CENTRAL FLORIDA, INC.

The Center for Independent Living in Central Florida, Inc. announces a public meeting to which all persons are invited. DATE AND TIME: January 26, 2024, 8:30 a.m.

PLACE: 720 N Denning Drive, Winter Park FL 32789

GENERAL SUBJECT MATTER TO BE CONSIDERED: Board Meeting

A copy of the agenda may be obtained by contacting: Maria Diaz (407)961-5541.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 5 days before the workshop/meeting by contacting: Maria Diaz (407)961-5541. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

### SOUTH FLORIDA COMMUNITY CARE NETWORK

The South Florida Community Care Network, LLC d/b/a Community Care Plan announces a public meeting to which all persons are invited.

DATE AND TIME: January 25, 2024, 2:00 p.m.

PLACE: South Florida Community Care Network, LLC d/b/a Community Care Plan, 1643 Harrison Parkway, Suite H-200, Sunrise, Florida 33323.

GENERAL SUBJECT MATTER TO BE CONSIDERED: Meeting of the Audit & Compliance Committee to discuss general matters. For the safety of the Members and the public, any interested persons wishing to attend the meeting may do so via video conference by using the following link:

https://teams.microsoft.com/l/meetup-

join/19%3ameeting\_NGEyY2IxZTMtMDRjZS00MzVhLWE 3ZTAtODQwMWQ3MjZjNDA1%40thread.v2/0?context=%7 b%22Tid%22%3a%22f81e0c43-b4dd-4f4a-942f-

f568d2c30662%22%2c%22Oid%22%3a%228a6ffab0-3fa2-4c4e-ae97-5206975096f9%22%7d; Meeting ID: 266 089 051

262 Passcode: ko7Ymq. To attend the meeting by telephone, please dial (321)234-3172, Meeting Passcode: 133 048 977#. Interested persons may submit written comments or other documentation regarding the Audit and Compliance Committee Meeting to: Attn: Legal Department, South Florida Community Care Network, LLC d/b/a Community Care Plan, 1643

Harrison Parkway, Suite H-200, Sunrise, Florida 33323, Email: public.comments@ccpcares.org.

A copy of the agenda may be obtained by contacting: Donna Steinberg at dsteinberg@ccpcares.org or (954)622-3225.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 3 days before the workshop/meeting by contacting: Susan Mansolillo at SMansolillo@ccpcares.org or (954)622-3232. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Justin Marshall, Esq., Senior Vice President and Chief Legal Officer, South Florida Community Care Network, LLC d/b/a Community Care Plan, at jmarshall@ccpcares.org or (954)622-3402.

### SOUTH FLORIDA COMMUNITY CARE NETWORK

The South Florida Community Care Network, LLC d/b/a Community Care Plan announces a public meeting to which all persons are invited.

DATE AND TIME: January 25, 2024, 2:00 p.m. or immediately following completion of the Audit & Compliance Committee Meeting, whichever is later.

PLACE: South Florida Community Care Network, LLC d/b/a Community Care Plan, 1643 Harrison Parkway, Suite H-200, Sunrise, Florida 33323.

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Members will meet to discuss general matters. For the safety of the Members and the public, any interested persons wishing to attend the meeting may do so via video conference by using the following link:

https://teams.microsoft.com/l/meetup-

join/19%3ameeting\_NGEyY2IxZTMtMDRjZS00MzVhLWE 3ZTAtODQwMWQ3MjZjNDA1%40thread.v2/0?context=%7 b%22Tid%22%3a%22f81e0c43-b4dd-4f4a-942f-

f568d2c30662%22%2c%22Oid%22%3a%228a6ffab0-3fa2-

4c4e-ae97-5206975096f9%22%7d; Meeting ID: 266 089 051 262 Passcode: ko7Ymq. To attend the meeting by telephone, please dial (321)234-3172, Meeting Passcode: 133 048 977#.

Interested persons may submit written comments or other documentation regarding the Member Meeting to: Attn: Legal Department, South Florida Community Care Network, LLC d/b/a Community Care Plan, 1643 Harrison Parkway, Suite H-200, Sunrise, Florida 33323, Email: public.comments@ccpcares.org.

A copy of the agenda may be obtained by contacting: Migdalia Soto-Roba at mroba@ccpcares.org or (954)622-3227.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 3 days before the workshop/meeting by contacting: Susan Mansolillo at SMansolillo@ccpcares.org or (954)622-3232. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Justin Marshall, Esq., Senior Vice President and Chief Legal Officer, South Florida Community Care Network, LLC d/b/a Community Care Plan, at jmarshall@ccpcares.org or (954)622-3402.

### POLK REGIONAL WATER COOPERATIVE

The BOARD OF DIRECTORS AND PROJECT BOARDS OF THE POLK REGIONAL WATER COOPERATIVE announces a public meeting to which all persons are invited. DATE AND TIME: Wednesday, January 24, 2024, 2:00 p.m. PLACE: by means of Communications Media Technology (CMT) and at Lake Myrtle Sports Complex, 2701 Lake Myrtle Park Road, Auburndale, Florida 33823

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Board of Directors and the Project Boards will hold a regularly scheduled meeting to address subjects dealing with organization, budgeting, water conservation, and project selection, funding, planning, and development, all as provided within the Interlocal Agreement creating the Cooperative. The meeting is open to the public.

Members of the public desiring to provide comment may do so in person or through submission of written comments before the meeting via mail at Polk Regional Water Cooperative, c/o Executive Director, Attn: Carrie Palmer, P.O. Box 9005, Drawer CA01, Bartow, Florida, 33831-9005, or email to CarriePalmer@polk-county.net. To assure consideration of written public comments, written comments should be received at least forty-eight hours prior to the public meeting. Public comments offered in writing shall be afforded equal consideration, regardless of the method of communication. The meeting may be remotely viewed via Zoom, a media technology free for the public to use. A link will be provided on the Cooperative's website at www.prwcwater.org with instructions regarding viewing of the meeting.

A copy of the agenda may be obtained by contacting: Copies of the meeting agenda are available in the Documents & Agendas section of the Cooperative's website, www.prwcwater.org, or may be obtained by writing the Polk Regional Water Cooperative, c/o Executive Director, Attn: Carrie Palmer, P.O. Box 9005, Drawer CA01, Bartow, Florida, 33831-9005 or by calling Carrie Palmer at (863)534-6444.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 48 hours before the workshop/meeting by contacting: Polk County Communications Office, Polk County Administration Building, 330 West Church Street in Bartow, Florida 33831, Telephone: (863)534-6090, TDD (863)534-7777. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.

For more information, you may contact: Eric DeHaven, Executive Director, Polk Regional Water Cooperative, by telephone at (863)534-6444 or by email at EricDeHaven@PRWCwater.org.

### FLORIDA SURPLUS LINES SERVICE OFFICE

The Florida Surplus Lines Service Office, Audit Committee announces a workshop to which all persons are invited.

DATE AND TIME: Friday, January 26, 2024, 11:00 a.m., EST PLACE: The Vinoy Resort & Golf Club, Autograph Collection, 501 5th Ave NE, Saint Petersburg, Florida 33701

GENERAL SUBJECT MATTER TO BE CONSIDERED: The performance of the 2023 Financial Audit.

A copy of the agenda may be obtained by contacting: Georgie Barrett at gbarrett@fslso.com

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 2 days before the workshop/meeting by contacting: Jennifer Mills at jmills@fslso.com or (800)562-4496, x101. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

### FLORIDA SURPLUS ASSET FUND TRUST

The Florida Surplus Asset Fund Trust announces a public meeting to which all persons are invited.

DATE AND TIME: Thursday, January 25, 2024, 12:00 noon PLACE: 7380 Sand Lake Road, Suite 650, Orlando, FL 32819 GENERAL SUBJECT MATTER TO BE CONSIDERED: MEETING OF THE BOARD OF TRUSTEES - BOARD OF

PARTICIPANTS A. BUSINESS ITEMS

- 1. Call to Order/ Roll Call
- 2. Participant and Guest Introductions- Linda

3. Results of Board Seat Elections - Jeff

- 4. Nomination of Board Officers 2024- Jeff
- 5. Public Comments
- 6. Approval Prior Board Meeting Minutes
- (a) October 26, 2023- Nicole
- **B. STAFF REPORTS**
- 1. Investment Advisor/Operations Manager Update PMA
- (a) Economic and Market Update
- (b) Operations Manager Report
- (c) Board Ratification of Term Series (if needed)
- (d) Marketing Update; Overview 2024 Goals- Zach
- (e) PMA Comments
- 2. Administrator Update- FMAS
- (a) Presentations, General Comments, FFIP Overview 4th Ouarter
- (b) FMAS Comments
- C. OTHER ITEMS
- 1. FLSAFE Counsel's Comments
- 2. Participant's Comments
- 3. Advisory Council Member Comments
- 4. Board Member's Comments
- D. SET NEXT MEETING DATE/ ADJOURNMENT
- 1. Proposed Future meeting dates: April 25, 2024; July 25, 2024; October 24, 2024.
- A copy of the agenda may be obtained by contacting: Jeff Larson, FLSAFE Administrator, at jlarson@floridamanagementservices.com
- Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 24 hours before the workshop/meeting by contacting: Jeff Larson, FLSAFE Administrator, at jlarson@floridamanagementservices.com. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).
- If any person decides to appeal any decision made by the Board with respect to any matter considered at this meeting or hearing, he/she will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence from which the appeal is to be issued.
- For more information, you may contact: Jeff Larson, FLSAFE Administrator, at jlarson@floridamanagementservices.com

### METRIC ENGINEERING, INC.

The Florida Department of Transportation (FDOT) announces a public meeting to which all persons are invited.

DATE AND TIME: Tuesday, January 23, 2024, 12:00 noon, CST

PLACE: Online: www.nwflroads.com/calendar

GENERAL SUBJECT MATTER TO BE CONSIDERED: The Florida Department of Transportation (FDOT) has new information concerning the S.R. 368 (23rd Street) Project Development and Environment (PD&E) Study from the U.S. 98 Flyover to S.R. 390 (Saint Andrews Boulevard) within the City of Panama City in Bay County.

The intent of this project is to evaluate adding capacity to S.R. 368 (23rd Street) by widening the roadway from four to six lanes. The project is approximately 1.8 miles in length. This information provides interested persons an opportunity to express their views concerning the proposed improvements.

Maps, drawings and other information are available online beginning at 12:00 noon, (CST), Tuesday, January 23, 2024, at www.nwflroads.com/calendar. FDOT representatives are available to discuss the proposed improvements, answer questions, and receive comments. Persons wishing to submit written comments may contact Taylor Seigler Sellers, FDOT Project Manager at (888)638-0250, ext. 1517, via email at taylor.sellers@dot.state.fl.us, or by mail at 1074 Highway 90, Chipley, Florida 32428. The deadline to submit official comments related to this Virtual Project Update is Thursday, February 22, 2024.

Public participation is held without regard to race, color, national origin, age, sex, religion, disability, or family status.

The environmental review, consultation, and other actions required by applicable federal environmental laws for this project are being, or have been, carried out by the Florida Department of Transportation (FDOT) pursuant to 23 U.S.C. § 327 and a Memorandum of Understanding dated May 26, 2022, and executed by the Federal Highway Administration and FDOT.

For more information, you may also contact: Ian Satter, FDOT District Three Public Information Director, at (888)638-0250, ext. 1205, or via email at ian.satter@dot.state.fl.us.

A copy of the agenda may be obtained by contacting: Taylor Seigler Sellers, FDOT Project Manager at (888)638-0250, ext. 1517, via email at taylor.sellers@dot.state.fl.us, or by mail at 1074 Highway 90, Chipley, Florida 32428

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this workshop/meeting is asked to advise the agency at least 7 days before the workshop/meeting by contacting: the FDOT Project Manager using the information above. If you are hearing or speech impaired, please contact the agency using the Florida Relay Service, 1(800)955-8771 (TDD) or 1(800)955-8770 (Voice).

### TALLAHASSEE COMMUNITY COLLEGE – FLORIDA PUBLIC SAFETY INSTITUTE

The FDLE CJSTC Region III Training Council announces a public meeting to which all persons are invited.

DATE AND TIME: January 24, 2024, 2:00 p.m. PLACE: Zoom https://tccfl.zoom.us/j/95224165695 GENERAL SUBJECT MATTER TO BE CONSIDERED: 2024-2025 fiscal year budget discussion A copy of the agenda may be obtained by contacting: https://www.tcc.fl.edu/about/locations/florida-public-safetyinstitute/region-iii-training-council/

### TALLAHASSEE COMMUNITY COLLEGE – FLORIDA PUBLIC SAFETY INSTITUTE

The FDLE CJSTC Region XV Training Council announces a public meeting to which all persons are invited.

DATE AND TIME: January 24, 2024, 3:00 p.m.

PLACE: Zoom https://tccfl.zoom.us/j/95460464829

GENERAL SUBJECT MATTER TO BE CONSIDERED:

2024-2025 fiscal year budget discussion

A copy of the agenda may be obtained by contacting: https://www.tcc.fl.edu/about/locations/florida-public-safety-institute/region-xv-training-council/

## Section VII Notice of Petitions and Dispositions Regarding Declaratory Statements

### DEPARTMENT OF HEALTH

### Board of Dentistry

NOTICE IS HEREBY GIVEN that Board of Dentistry has issued an order disposing of the petition for declaratory statement filed by Ira R. Titunik, D.D.S., DABFO on October 16, 2023. The following is a summary of the agency's disposition of the petition:

The Notice of Petition for Declaratory Statement was published in Volume 49, No. 204, on October 19, 2023, of the Florida Administrative Register. Petitioner sought the Board's opinion on the following inquiry: Must the petitioner, a dentist licensed in New York, but not Florida, obtain a Florida license to provide forensic odontology services to a Florida Medical Examiner in Florida where there will be no live patients involved? The Board considered the Petition at a duly-noticed public meeting held on November 17, 2023, in Gainesville, Florida. The Boards Order, filed on December 12, 2023, finds that Petitioner has complied with the requirements of Section 120.565, Florida Statutes and Rule 28-105. Florida Administrative Code. If the Petitioner does not practice on live patients, by definition, he will not be preventing, relieving, correcting, or curing/healing any disease. Under such circumstances the Petitioner will not be practicing a "healing art," and therefore, will not be practicing "Dentistry" as defined in Section 466.003(3), Florida Statutes. Under the circumstances set forth above, the Board is of the opinion that the Petitioner need not obtain a Florida license to practice Dentistry if he is only working on deceased

patients and under the supervision of the Chief Medical Examiner.

A copy of the Order Disposing of the Petition for Declaratory Statement may be obtained by contacting: Allison Dudley, Executive Director, Board of Dentistry/MQA, 4052 Bald Cypress Way, Bin #C04, Tallahassee, Florida 32399-3258; Allison.Dudley@flhealth.gov

## Section VIII Notice of Petitions and Dispositions Regarding the Validity of Rules

Notice of Petition for Administrative Determination has been filed with the Division of Administrative Hearings on the following rules:

### NONE

Notice of Disposition of Petition for Administrative Determination has been filed with the Division of Administrative Hearings on the following rules:

## NONE

Section IX Notice of Petitions and Dispositions Regarding Non-rule Policy Challenges

## NONE

Section X Announcements and Objection Reports of the Joint Administrative Procedures Committee

## NONE

## Section XI Notices Regarding Bids, Proposals and Purchasing

### FLORIDA HOUSING FINANCE CORPORATION

Request for Qualifications 2024-02, for Recruiting and Staffing Services

The Florida Housing Finance Corporation invites all qualified Respondents to submit proposals for consideration in accordance with the terms and conditions set forth in this Request for Qualifications (RFQ) 2024-02, relating to the procurement of Recruiting and Staffing. Florida Housing expects to select one or more Respondents who propose to provide these services as specified in this RFQ.

Responses shall be accepted until 2:00 p.m., (Eastern Time), February 14, 2024, to the attention of the Contracts Administrator, at the address listed in the RFQ.

For questions or additional information, please contact: Jenny Marshall (850)488-4197 at or Jenny.Marshall@floridahousing.org. To obtain a copy of the RFO, which outlines selection criteria and applicant's responsibilities, please submit your request to the attention of Jenny Marshall, or you can download the RFQ from the Florida Housing Finance Corporation website at: http://www.floridahousing.org/legal/procurements/request-forqualifications. Any modifications that occur to the RFQ will be posted at the website and may result in an extension of the deadline.

### AULD & WHITE CONSTRUCTORS, LLC

SJCSD Tocoi Crk HS & Beachside HS Bldg 5 RTU Additions Auld & White Constructors, LLC, in conjunction with the St. Johns County School District, will be accepting SEALED proposals, which will be received until 2:00 p.m., Wednesday, February 7, 2024, at Auld & White Constructors, LLC, 4168 Southpoint Parkway, Suite 101, Jacksonville, Florida 32216 for a public bid opening.

There will be a site visit on Tuesday, January 30, 2024, at 2:00 p.m.

Project includes installation of (1) roof mounted A/C unit (RTU) to Building 5 at each school. Scope of work includes selective demolition, structural steel, roofing, acoustical ceiling modifications, mechanical and electrical.

Interested Bidders are required to notify Auld & White Constructors, LLC, of their Intent to Bid, in writing, no later than 2:00 p.m., Wednesday, January 31, 2024. Interested Bidders who fail to notify Auld & White Constructors, LLC, of their intent to bid by the date referenced above MAY NOT be permitted to bid. Bid drawings and specifications will be available on Auld & White Constructors, LLC's website (www.auld-white.com), on Tuesday, January 16, 2024. All interested bidders shall submit their Notice of Intent to awcestimating@auld-white.com.

St. Johns County School District and Auld & White Constructors, LLC are committed to provide equal opportunity and strongly encourage all interested M/WBE and small business firms and suppliers to submit bids.

Auld & White Constructors, LLC reserves the right to reject any and all bids, waive formalities and irregularities in bidding and to accept bids which are considered by Auld & White Constructors, LLC to be in the best interest of the project.

## Section XII Miscellaneous

### DEPARTMENT OF STATE

Index of Administrative Rules Filed with the Secretary of State Pursuant to subparagraph 120.55(1)(b)6. – 7., F.S., the below list of rules were filed in the Office of the Secretary of State between 3:00 p.m., Wednesday, January 10, 2024, and 3:00 p.m., Tuesday, January 16, 2024.

File Date	Effective Date		
1/12/2024	1/12/2024		
1/11/2024	1/15/2024		
1/11/2024	1/15/2024		
1/11/2024	1/15/2024		
1/11/2024	1/15/2024		
1/11/2024	1/15/2024		
1/11/2024	1/15/2024		
1/12/2024	1/12/2024		
1/12/2024	1/12/2024		
1/12/2024	2/1/2024		
LIST OF RULES AWAITING LEGISLATIVE			
APPROVAL SECTIONS 120.541(3), 373.139(7)			
<b>391(6), FLORIDA</b>	STATUTES		
File Date	Effective Date		
3/31/2023	**/**/***		
3/31/2023	**/**/***		
6/26/2023	**/**/****		
	**/**/***		
7/21/2016	**/**/****		
7/21/2016 4/28/2023			
	**/**/****		
4/28/2023	**/**/****		
4/28/2023 4/28/2023	**/**/**** **/**/***		
4/28/2023           4/28/2023           4/28/2023           4/28/2023	**/**/**** **/**/*** **/**/*** **/**/***		
4/28/2023       4/28/2023       4/28/2023       4/28/2023       4/28/2023	**/**/**** **/**/*** **/**/*** **/**/**** **/**/		
4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023	**/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/***		
4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023	**/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/****		
4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023         4/28/2023	**/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/**** **/**/****		
	1/12/2024         1/11/2024         1/11/2024         1/11/2024         1/11/2024         1/11/2024         1/11/2024         1/11/2024         1/11/2024         1/11/2024         1/12/2024         1/12/2024         1/12/2024         SECTIONS         120         391(6), FLORIDA         File Date         3/31/2023         3/31/2023		

## Section XIII Index to Rules Filed During Preceding Week

# INDEX TO RULES FILED BETWEEN JANUARY 8, 2024, AND JANUARY 12, 2024

Rule No.	File Date	Effective Date	Proposed Vol./No.	Amended Vol./No.
SERVICES			RE AND CO	NSUMER
5AER24-1	1/12/24	1/12/24	50/10	
DEPARTM	IENT OF TH	IE LOTTER	Y	
53ER24-1	1/11/24	1/15/24	50/09	
53ER24-2	1/11/24	1/15/24	50/09	
53ER24-3	1/11/24	1/15/24	50/09	
53ER24-4	1/11/24	1/15/24	50/09	
53ER24-5	1/11/24	1/15/24	50/09	

# DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

1/15/24

50/09

### **Division of Hotels and Restaurants**

1/11/24

53ER24-6

61C-5.001	1/10/24	1/30/24	49/217

### **Board of Professional Engineers**

	0	
61G15-19.004 1/10/24	1/30/24	49/229
61G15-20.002 1/10/24	1/30/24	49/229
61G15-22.001 1/10/24	1/30/24	49/229

### **DEPARTMENT OF HEALTH**

64ER24-1 1/12/24	1/12/24	50/11
64ER24-2 1/12/24	1/12/24	50/11

### **Board of Chiropractic**

64B2-18.003 1/12/24	2/1/24	49/241
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### DEPARTMENT OF CHILDREN AND FAMILIES

Family Sa	fety and	Preservation	Program
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#### DEPARTMENT OF FINANCIAL SERVICES OIR Insurance Regulation

OIR insurance Regulation				
690-137.001 1/8/24	1/28/24	49/182	49/225	
			49/231	
690-138.001 1/8/24	1/28/24	49/182	49/225	
			49/231	

69O-138.004 1/8/24	1/28/24	49/182	49/226
			49/231
690-191.027 1/8/24	1/28/24	49/195	49/225
			49/231

LIST OF RULES AWAITING LEGISLATIVE REVIEW/ APPROVAL PURSUANT TO SECTIONS 120.541(3), 373.139(7) AND/OR 373.1391(6), FLORIDA STATUTES

# DEPARTMENT OF AGRICULTURE AND CONSUMER SERVICES

### **Division of Food Safety**

5K-4.020	12/10/21	**/**/**	47/228
5K-4.035	12/10/21	**/**/**	47/228
5K-4.045	12/10/21	**/**/**	47/228

### DEPARTMENT OF MANAGEMENT SERVICES

E911 Board

60FF1-5.009 7/21/16 \*\*/\*\*/\*\* 42/105

### DEPARTMENT OF ENVIRONMENTAL PROTECTION

62-600.405	11/16/21	**/**/**	47/180
62-600.705	11/16/21	**/**/**	47/180
62-600.720	11/16/21	**/**/**	47/180

### **DEPARTMENT OF HEALTH**

<b>Board of Medicine</b>			
64B8-10.003 12/9/15	**/**/**	39/95	41/49

### DEPARTMENT OF CHILDREN AND FAMILIES

Family Safety and Preservation Program 65C-9.004 3/31/22 \*\*/\*\*/\*\* 48/28

### DEPARTMENT OF FINANCIAL SERVICES

### Division of Worker's Compensation

69L-7.020	10/22/21	**/**/**	47/24	47/82
				47/118
				47/187

NOTE: The above section will be published on Tuesday beginning October 2, 2012, unless Monday is a holiday, then it will be published on Wednesday of that week.